

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA
THIRD DIVISION**

In Re:

Bankruptcy 03-34811
Chapter 7 Case

Michael & Veronica Merrill,

Debtor.

**NOTICE OF HEARING AND OBJECTION
TO CREDITORS' CLAIM NOS. 4, 9, 15, 18,
20, 21, 22, 23, 26, 28, 31, 33, 41**

NOTICE IS HEREBY GIVEN THAT:

Michael J. Iannacone, Trustee of the above named Debtor's bankruptcy estate, respectfully moves the Court for the relief requested below and gives notice of hearing.

1. A hearing will be held in Courtroom 228B, United States Courthouse, 316 North Robert Street, St. Paul, Minnesota, on the 27th day of October, 2004 at 1:30 p.m., on the Trustee's Objection to Claim Nos. 4, 9, 15, 18, 20, 21, 22, 23, 26, 28, 31, 33 & 41 of John Hanson Co., Sport-Fun, Wild Planet Toys, Press Publications, Natural Science Industries, Bead Shop, Rainbow Creatures, Jack Rabbit Creations, Accord Publishing, Questmarc Publishing, Toysmith, Geo Central and Kettler International.
2. That any responsive papers shall be delivered not later than October 20, 2004, which is seven (7) days prior to the hearing set forth above or, if served by mail, not later than October 17, 2004, which is ten (10) days prior to the hearing date set forth above. **IF NO RESPONSE TO THIS MOTION IS TIMELY FILED, THE COURT MAY GRANT THE MOTION BY DEFAULT AND WITHOUT A HEARING.**
3. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 157 and 1334, 11 U.S.C. §§ 502, 503 and 726, Bankruptcy Rules 3007, 9013 and 9014 and Local Rules

3007-1, 9006-1 and 9013-1 to 9013-3. This is a core proceeding. The petition commencing this Chapter 7 case was filed on July 11, 2003. The case is now pending in this Court.

4. That, Michael J. Iannacone, is the trustee for the bankruptcy estate of the debtor(s) above named.
5. Trustee objects to the following claims:

<u>Claim No.</u>	<u>Creditor</u>	<u>Amount</u>
4	John Hanson Co.	\$ 174.90
9	Sport-Fun	\$ 387.51
15	Wild Planet Toys	\$2,142.56
18	Press Publications	\$1,037.50
20	Natural Science Industries	\$2,106.75
21	Bead Shop	\$1,626.34
22	Rainbow Creatures	\$1,287.87
23	Jack Rabbit Creations	\$ 189.56
26	Accord Publishing	\$ 215.45
28	Questmarc Publishing	\$ 218.26
31	Toysmith	\$3,324.33
33	Geo Central	\$ 221.48
41	Kettler International	\$ 485.20

Copies of each Proof of Claim are attached hereto. In accordance with Local Rule 9013-2(e), when exhibits exceed 50 pages, a summary may be provided. The list of claims is

intended as a summary. Upon request, Movant will provide the exhibits. The Proofs of Claims and exhibits may also be viewed at www.mnb.uscourts.gov.

6. That the Trustee objects to the claims listed above because each claim is against Successful Kids, Inc. d/b/a Learning Express of WBL and not against the individuals, Michael or Veronica Merrill. Trustee has requested that creditors provide copies of personal guarantees, if available, and the creditors have failed to provide such documentation. Each creditor has failed to establish any claim against either Debtor.
7. If Claimant desires to present testimony to the Court, be advised that the Court may treat the hearing scheduled above as a scheduling conference and set the matter on for a subsequent date for a full evidentiary hearing.
8. That in the event testimony is necessary, Trustee may testify individually as well as call the claimant or representative of claimant for cross examination pursuant to Federal Rules of Civil Procedure.

WHEREFORE, Trustee requests that each Claimant's claim as listed below be disallowed:

<u>Claim No.</u>	<u>Creditor</u>	<u>Amount</u>
4	John Hanson Co.	\$ 174.90
9	Sport-Fun	\$ 387.51
15	Wild Planet Toys	\$2,142.56
18	Press Publications	\$1,037.50
20	Natural Science Industries	\$2,106.75
21	Bead Shop	\$1,626.34
22	Rainbow Creatures	\$1,287.87

23	Jack Rabbit Creations	\$ 189.56
26	Accord Publishing	\$ 215.45
28	Questmarc Publishing	\$ 218.26
31	Toysmith	\$3,324.33
33	Geo Central	\$ 221.48
41	Kettler International	\$ 485.20

Dated: September 22, 2004

____/e/ Michael J. Iannacone____
Michael J. Iannacone, #48719
Attorney for Trustee
8687 Eagle Point Blvd.
Lake Elmo, MN 55042
(651) 224-3361
(651) 297-6187 Fax

Verification. I, Michael J. Iannacone, the moving party named in the foregoing notice of hearing and motion, declare under penalty of perjury that the foregoing is true and correct according to the best of my knowledge, information and belief.

Dated: September 22, 2004

____/e/ Michael J. Iannacone____

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA (ST. PAUL)

PROOF OF CLAIM

Name of Debtor
MICHAEL B MERRILL
VERONICA MERRILL

Case Number
03-34811 - GFK

RECEIVED
04 APR 12 AM 10:26
U.S. BANKRUPTCY COURT
ST. PAUL, MN

Name of Creditor (The person or other entity to whom the debtor owes money or property):
JOHN HANSON CO

Name and Address where notices should be sent:

JOHN HANSON CO
369 ADRIAN RD
MILLBRAE CA 94030

- ☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
- ☐ Check box if you have never received any notices from the bankruptcy court in this case.
- ☐ Check box if the address differs from the address on the envelope sent to you by the court.

Telephone Number:

Account or other number by which creditor identifies debtor:

518158

Check here if ☐ replaces ☐ amends a previously filed claim, dated _____

1. Basis for Claim

- ☒ Goods sold
- ☐ Services performed
- ☐ Money loaned
- ☐ Personal injury/wrongful death
- ☐ Taxes
- ☐ Other _____

- ☐ Retiree benefits as defined in 11 U.S.C. § 1114(a)
- ☐ Wages, salaries, and compensation (fill out below)
- Your SS #: _____
- Unpaid compensation for services performed from _____ to _____
- (date) (date)

2. Date debt was incurred:

10/23/02

3. If court judgment, date obtained:

4. Total Amount of Claim at Time Case Filed:

\$ 174,90

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Secured Claim.

☐ Check this box if your claim is secured by collateral (including a right of setoff).

Brief Description of Collateral:

- ☐ Real Estate ☐ Motor Vehicle
- ☐ Other _____

Value of Collateral: \$ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____

6. Unsecured Priority Claim.

- ☐ Check this box if you have an unsecured priority claim
- Amount entitled to priority \$ _____
- Specify the priority of the claim:
- ☐ Wages, salaries, or commissions (up to \$4,925),* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).
- ☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4).
- ☐ Up to \$ 2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).
- ☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).
- ☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- ☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).

*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

SEND CLAIM TO:

U.S. BANKRUPTCY COURT
200 U.S. COURTHOUSE
316 NORTH ROBERT STREET
ST. PAUL, MN 55101

Date

4/8/04

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

Lucy Zamatia, LUCY ZAMATTIA, A/R Dept

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Date: 1/8/04

10:10:04 AM

John Hansen Company
TRANSACTION BY CUSTOMER INQUIRY REPORT
Receivables Management

Page: 1
User ID: Lucy

Customer ID: 518158

LEARNING EXPRESS 102

Ranges: From: To:
Document Number First Last
Document Date First

Customer Address:
LEARNING EXPRESS 102
4731 HIGHWAY 61

WHITE BEAR L MN 55110
(651) 653-4059 Ext. 0000

Sorted By: Document Number

Include: Work, Open

* Voided

Origin	Type	Document Number	Check Number	Due Date	Audit Trail Code	Batch ID	Currency ID
Doc Date	Description	Discount Amount	Writeoff Amount	Document Amount	Amount Remaining		
Open	SLS INV024381	11/22/02	SLSTE00007185	HK			
10/23/02	INV024381	\$0.00	\$0.00	\$174.90	\$174.90		
				Totals:	\$174.90	\$174.90	

Total Documents: 1

JOHN N. HANSEN CO., INC.
369 ADRIAN ROAD
MILLBRAE, CA 94030
800-582-5858, (F) 650-697-1748

INV024381

1
INVOICE DATE: 10/23/02

CUSTOMER NO.: 518158
LEARNING EXPRESS 102
4731 HIGHWAY 61

LEARNING EXPRESS 102
4731 HIGHWAY 61

WHITE BEAR LAKE MN 55110

WHITE BEAR LAKE MN 55110

PO NO.	SALESPERSON	SHIP DATE	TERMS	SHIPPING	CARTONS	WT
100902L	2010-4	10/25/02	FACTORY NET 30	UPS GRD 1		22

12	12	0	UG-1723	MY FIRST - LOTTO	\$5.000	\$60.00E
4	4	0	2777	MONEY MACHINE BANK	\$3.750	\$15.00E
1	1	0	T100	TANGOES PUZZLE GAME (12I	\$63.000	\$63.00D
12	12	0	849	MAG WAND & MARBLE SET	\$2.000	\$24.00E

PLS REORDER 00202

Subtotal \$162.00

Discount \$0.00

Freight \$12.90

Total \$174.90

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA (ST. PAUL)
PROOF OF CLAIM

Name of Debtor
MICHAEL B MERRILL
VERONICA MERRILL

Case Number
03-34811 - GFK

NOTE: This claim must now be filed to make a claim for an administrative expense in bankruptcy. The commencement of this case, a request for payment of an administrative expense may be filed pursuant to 11 U.S.C. 503.

Name of Creditor (The person or other entity to whom the debtor owes money or property):
SPORT-FUN
Name and Address where notices should be sent:
SPORT-FUN
PO BOX 39150
LOS ANGELES CA 90039

- ☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
- ☐ Check box if you have never received any notices from the bankruptcy court in this case.
- ☐ Check box if the address differs from the address on the envelope sent to you by the court.

Telephone Number:

Account or other number by which creditor identifies debtor:

Check here if ☐ replaces
this claim ☐ amends a previously filed claim, dated _____

1. Basis for Claim

- ☒ Goods sold
- ☐ Services performed
- ☐ Money loaned
- ☐ Personal injury/wrongful death
- ☐ Taxes
- ☐ Other _____

- ☐ Retiree benefits as defined in 11 U.S.C. § 1114(a)
- ☐ Wages, salaries, and compensation (fill out below)
- Your SS #: _____
- Unpaid compensation for services performed from _____ to _____
- (date) (date)

2. Date debt was incurred:

10/11/02

3. If court judgment, date obtained:
4. Total Amount of Claim at Time Case Filed:

\$ 387.51

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

- ☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Secured Claim.

- ☐ Check this box if your claim is secured by collateral (including a right of setoff).

Brief Description of Collateral:

- ☐ Real Estate ☐ Motor Vehicle
- ☐ Other _____

Value of Collateral: \$ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____

6. Unsecured Priority Claim.

- ☐ Check this box if you have an unsecured priority claim
- Amount entitled to priority \$ _____
- Specify the priority of the claim:
- ☐ Wages, salaries, or commissions (up to \$4,925)* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).
- ☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4).
- ☐ Up to \$ 2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).
- ☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).
- ☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- ☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).

*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

SEND CLAIM TO:
U.S. BANKRUPTCY COURT
200 U.S. COURTHOUSE
316 NORTH ROBERT STREET
ST. PAUL, MN 55101

Date

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

4/8/04

Michael L. Rice, CFO

C C

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

IT'S MORE FUN IF IT'S...
SPORT-FUN®

"Setting the Standard for Quality"
 P.O. BOX 39150
 4821 SPERRY STREET
 LOS ANGELES, CALIFORNIA 90039-0150
 (818) 240-6700 (800) 423-2597
 FAX: (818) 502-0399

D-U-N-S 02-860-3504

INVOICE

Page 1 of 1

TERRITORY	CUSTOMER NO.	INVOICE NO.	DATE
0020	LEAR30	0024897-IN	10/11/2002

ORDER NUMBER: 0025493

506

S
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T
O
LEARNING EXPRESS-WHITE BEAR LK
 4731 HIGHWAY 61
 WHITE BEAR LAKE MN 55110

S
H
I
P
T
O
LEARNING EXPRESS-WHITE BEAR LK
 4731 HIGHWAY 61
 WHITE BEAR LAKE MN 55110

FREIGHT INSTRUCTIONS

DEPT. NO.	WEIGHT	CTNS.	P.O. NUMBER
	178	4	103390

SHIP VIA	PREPAID & ADD	VENDOR NUMBER	TERMS
UPS 100%			Net 30

QTY	STOCK NO	DESCRIPTION	UNIT PRICE	PRICE	AMOUNT
12	2 1315	JR POGO/ROO POGO STICK 40-80#	12	13.50	162.00
12	2 1321	POGO/ROO POGO STICK 75-150#	12	14.00	168.00
/D6		1% BREAKAGE/DEFECTIVE ALLOW			-3.30

\$387.51
 STORE CLOSED
 ON
 11/29/03

Net Invoice:	326.70
Less Discount:	0.00
Freight:	60.81
Sales Tax:	0.00

Invoice Total: 387.51

PLEASE PAY LAST
 AMOUNT SHOWN

ACCOUNTS RECEIVABLE

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA (ST. PAUL)

PROOF OF CLAIM

Name of Debtor
MICHAEL B MERRILL
VERONICA MERRILLCase Number
03-34811 - GFKRECEIVED
04 APR 16 AM 10:13
U.S. BANKRUPTCY COURT
ST. PAUL, MNName of Creditor (The person or other entity to whom the debtor owes money or property):
WILD PLANET TOYS

Name and Address where notices should be sent:

WILD PLANET TOYS
98 BATTERY ST SUITE 300
SAN FRANCISCO CA 94111

- ☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
- ☐ Check box if you have never received any notices from the bankruptcy court in this case.
- ☐ Check box if the address differs from the address on the envelope sent to you by the court.

Telephone Number: 415-705-8300 ext 143

Account or other number by which creditor identifies debtor:

Check here if ☐ replaces this claim ☐ amends a previously filed claim, dated _____

1. Basis for Claim

- ☒ Goods sold
- ☐ Services performed
- ☐ Money loaned
- ☐ Personal injury/wrongful death
- ☐ Taxes
- ☐ Other _____

- ☐ Retiree benefits as defined in 11 U.S.C. § 1114(a)
- ☐ Wages, salaries, and compensation (fill out below)
- Your SS #: _____
- Unpaid compensation for services performed from _____ to _____ (date) (date)

2. Date debt was incurred: SEPT 2002

3. If court judgment, date obtained:

4. Total Amount of Claim at Time Case Filed:

\$ 2,142.56

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Secured Claim.

☐ Check this box if your claim is secured by collateral (including a right of setoff).

Brief Description of Collateral:

- ☐ Real Estate ☐ Motor Vehicle
- ☐ Other _____

Value of Collateral: \$ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____

6. Unsecured Priority Claim.

- ☐ Check this box if you have an unsecured priority claim
- Amount entitled to priority \$ _____
- Specify the priority of the claim:
- ☐ Wages, salaries, or commissions (up to \$4,925),* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).
- ☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4).
- ☐ Up to \$2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).
- ☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).
- ☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- ☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).

*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

SEND CLAIM TO:

U.S. BANKRUPTCY COURT
200 U.S. COURTHOUSE
316 NORTH ROBERT STREET
ST. PAUL, MN 55101

15jt

Date

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

04-12-04 [Signature] - CREDIT MGR

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.



INVOICE

Page 1 of 1

Wild Planet Toys, Inc.
98 Battery Street, Suite 300
San Francisco, CA 94111
Phone 415.705.8300
Fax 415.705.8311

Sold To : LEAR0169
Learning Express (White Bear Lake)
Successful Kids, Inc.
4731 Highway 61
White Bear Lake, MN 55110
USA

Ship To :
Learning Express (White Bear Lake)
Successful Kids, Inc.
4731 Highway 61
White Bear Lake, MN 55110
USA

Invoice No : 97365

Invoice Date : 9/12/2002

Order No : 78820-0

Order Date : 9/11/02

Cust PO No :

Date Shipped : 9/12/2002

Terms : Net 30

Carrier : UPS GROUND

FOB : Hayward

Item No / Description	Ord.	Ship	B/O	Unit Price	Disc. %	Ext Amount
82013-9906 / Hip Talkies	6	6	0	\$ 13.25	5.00%	\$ 75.52
82014-9906 / SnoopProof Safe	6	6	0	\$ 10.00	5.00%	\$ 57.00
92002-9904 / ATM Safe	4	0	4	\$ 17.50	5.00%	\$.00

Comments :

Subtotal : \$132.52

Tax : \$0.00

Freight : \$16.89

Invoice Total : \$149.41

Total Payments : \$.00

Amount Due (USD) : \$ 149.41

We Gladly Accept Payment by VISA or Master Card!



Credit Card Payments:

Credit Card # _____ Expiration Date _____

Cardholder's Name _____

Credit Card Billing Address _____

Cardholder's Signature _____



INVOICE

Page 1 of 1

Wild Planet Toys, Inc.
98 Battery Street, Suite 300
San Francisco, CA 94111
Phone 415.705.8300
Fax 415.705.8311

Sold To : LEAR0169

Learning Express (White Bear Lake)
Successful Kids, Inc.
4731 Highway 61
White Bear Lake, MN 55110
USA

Ship To :

Learning Express (White Bear Lake)
Successful Kids, Inc.
4731 Highway 61
White Bear Lake, MN 55110
USA

Invoice No : 97519

Invoice Date : 9/17/2002

Order No : 78823-0

Order Date : 9/11/02

Cust PO No : 103308

Date Shipped : 9/17/2002

Terms : Net 30

Carrier : UPS GROUND

FOB : Hayward

Item No / Description	Ord.	Ship	B/O	Unit Price	Disc. %	Ext Amount
10167-9906 / Metal Detector(6-pack)	12	12	0	\$ 11.00	5.00%	\$ 125.40
10168-9906 / Light Hand (6-pack)	12	12	0	\$ 6.50	5.00%	\$ 74.10
70021-9906 / Spy Tool Kit(6-pack)	6	6	0	\$ 12.00	5.00%	\$ 68.40
70027-9906 / Spy Camera(6-pack)	24	24	0	\$ 9.00	8.00%	\$ 198.72
70028-9906 / Alarm Safe(6-pack)	24	24	0	\$ 10.00	8.00%	\$ 220.80
70024-9906 / Spy Vision Goggles(6-pack)	30	30	0	\$ 7.50	8.00%	\$ 207.00
70031-9906 / Spy Binocs	12	12	0	\$ 7.50	5.00%	\$ 85.50
70035-9906 / Spy Pen	12	12	0	\$ 7.50	5.00%	\$ 85.50
70036-9906 / Spy Night Scope	12	12	0	\$ 7.00	5.00%	\$ 79.80
70037-9906 / Spy Vision Scope	6	6	0	\$ 7.50	5.00%	\$ 42.75
70039-9906 / Spy Listener	12	12	0	\$ 9.00	5.00%	\$ 102.60
92003-9906 / Lights Off	24	24	0	\$ 9.00	8.00%	\$ 198.72
92005-9906 / Keep Out	36	36	0	\$ 6.00	8.00%	\$ 198.72

Comments :

Subtotal : \$1,688.01

Tax : \$0.00

Freight : \$228.31

Invoice Total : \$1,916.32

Total Payments : \$.00

Amount Due (USD) : \$ 1,916.32

We Gladly Accept Payment by VISA or Master Card!



Credit Card Payments:

Credit Card # _____ Expiration Date _____

Cardholder's Name _____

Credit Card Billing Address _____

Cardholder's Signature _____



INVOICE

Page 1 of 1

Wild Planet Toys, Inc.
98 Battery Street, Suite 300
San Francisco, CA 94111
Phone 415.705.8300
Fax 415.705.8311

Sold To : LEAR0169
Learning Express (White Bear Lake)
Successful Kids, Inc.
4731 Highway 61
White Bear Lake, MN 55110
USA

Ship To :
Learning Express (White Bear Lake)
Successful Kids, Inc.
4731 Highway 61
White Bear Lake, MN 55110
USA

Invoice No : 97629

Invoice Date : 9/18/2002

Order No : 78820-1

Order Date : 9/11/02

Cust PO No :

Date Shipped : 9/18/2002

Terms : Net 30

Carrier : UPS GROUND

FOB : Hayward

Item No / Description	Ord.	Ship	B/O	Unit Price	Disc. %	Ext Amount
92002-9904 / ATM Safe	4	4	0	\$ 17.50	5.00%	\$ 66.50

Comments :

Subtotal : \$66.50

Tax : \$0.00

Freight : \$10.33

Invoice Total : \$76.83

Total Payments : \$.00

Amount Due (USD) : \$ 76.83

We Gladly Accept Payment by VISA or Master Card!



Credit Card Payments:

Credit Card # _____ Expiration Date _____

Cardholder's Name _____

Credit Card Billing Address _____

Cardholder's Signature _____

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA (ST. PAUL)
PROOF OF CLAIM
Name of Debtor
MICHAEL B MERRILL
VERONICA MERRILL

Case Number
03-34811 - GFK

NOTES: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (The person or other entity to whom the debtor owes money or property):
PRESS PUBLICATIONS
Name and Address where notices should be sent:
PRESS PUBLICATIONS
4779 BLOOM AVE
WHITE BEAR LAKE MN 55110

- ☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
- ☐ Check box if you have never received any notices from the bankruptcy court in this case.
- ☐ Check box if the address differs from the address on the envelope sent to you by the court.

Telephone Number: **651-407-1200**

Account or other number by which creditor identifies debtor:

retail # 2837

Check here if ☐ replaces this claim ☐ amends a previously filed claim, dated _____
1. Basis for Claim

- ☐ Goods sold
- ☒ Services performed **advertising**
- ☐ Money loaned
- ☐ Personal injury/wrongful death
- ☐ Taxes
- ☐ Other _____

- ☐ Retiree benefits as defined in 11 U.S.C. § 1114(a)
- ☐ Wages, salaries, and compensation (fill out below)
- Your SS #: _____
- Unpaid compensation for services performed from _____ to _____
- (date) (date)

2. Date debt was incurred:
5-14-02 thr 12-14-02 (see statement)
3. If court judgment, date obtained:**4. Total Amount of Claim at Time Case Filed:**
\$ 1037.50

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

☒ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.
5. Secured Claim.

- ☐ Check this box if your claim is secured by collateral (including a right of setoff).
- Brief Description of Collateral:
- ☐ Real Estate ☐ Motor Vehicle
- ☐ Other _____
- Value of Collateral: \$ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____

6. Unsecured Priority Claim.

- ☐ Check this box if you have an unsecured priority claim
- Amount entitled to priority \$ _____
- Specify the priority of the claim:
- ☐ Wages, salaries, or commissions (up to \$4,925)* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).
- ☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4).
- ☐ Up to \$ 2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).
- ☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).
- ☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- ☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).

*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.
SEND CLAIM TO:
U.S. BANKRUPTCY COURT
200 U.S. COURTHOUSE
316 NORTH ROBERT STREET
ST. PAUL, MN 55101

Date

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

4/15/04 Pat Daul Pat Daul Associate Publisher.

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

RECEIVED
04 APR 16 AM 10:13
U.S. BANKRUPTCY COURT
ST. PAUL, MN

APRIL 12, 2004

PAGE 1 OF 5

SOLD TO:
LEARNING EXPRESS

(002837)

Mike Merrill

* see page 4
for amount owed
on claim.5765 OXFORD ST. N
SHOREVIEW

MN 55126-8410

DATE	QUANTITY	DESCRIPTION	ZONE	ORIG AMT	AMT OPEN	BALANCE
		PREVIOUS BALANCE				\$0.00
08/20/98		VISA 4251 2470 0068 9419		402.00-		\$402.00-
08/25/98	4.625	W RESIDENT GUIDE WB	A	145.00		\$257.00-
08/25/98	2x6	I	A	153.00		\$104.00-
08/25/98	2x6	I	B	48.00		\$56.00-
08/27/98		5013 Payment-Thank Yo		145.00-		\$201.00-
09/01/98	2x6	I	A	148.50		\$52.50-
09/01/98	2x6	I	B	52.50		\$0.00
09/08/98	3x11	I GRAND OPENING	A	328.35		\$328.35
09/08/98	3x11	I GRAND OPENING	B	165.00		\$493.35
09/11/98		5044 Payment-Thank Yo		493.35-		\$0.00
10/01/98	2x5.75	I NORTH OAKS NEWS OCTOBER	F	126.00		\$126.00
10/08/98		5212 Payment-Thank Yo		126.00-		\$0.00
11/03/98	2x5.75	I NORTH OAKS NEWS NOVEMBER	F	126.00		\$126.00
11/10/98	16550	C CATALOG INSERT	A	893.70		\$1,019.70
11/17/98	1817	C INSERT CATALOG	B	98.12		\$1,117.82
11/24/98	1	W GIFT GUIDE DOWNTOWN PAGE A		95.00		\$1,212.82
11/24/98	1	W GIFT GUIDE DOWNTOWN PAGE C		36.67		\$1,249.49
11/24/98	1	W GIFT GUIDE DOWNTOWN PAGE D		36.67		\$1,286.16
11/24/98	1	W GIFT GUIDE DOWNTOWN PAGE H		36.66		\$1,322.82
11/24/98	2x6	I SALE	A	153.00		\$1,475.82
11/24/98	2x6	I SALE	B	48.00		\$1,523.82
12/01/98	2x5.75	I NORTH OAKS NEWS DECEMBER	F	126.00		\$1,649.82
12/04/98		5421 Payment-Thank Yo		126.00-		\$1,523.82
12/15/98	2x6	I 5 STOCKING COUPON	A	153.00		\$1,676.82
12/15/98	2x6	I 5 STOCKING COUPON	B	48.00		\$1,724.82
12/17/98		5455 Payment-Thank Yo		893.70-		\$831.12
12/31/98		5540 Payment-Thank Yo		126.00-		\$705.12
12/31/98		M Service Charge	A	7.56		\$712.68
01/05/99	2x5.75	I NORTH OAKS NEWS JANUARY	F	126.00		\$838.68
01/08/99		5568 Payment-Thank Yo		201.00-		\$637.68
01/12/99	2x6	I 20% OFF EVERYTHING	A	153.00		\$790.68
01/12/99	2x6	I 20% OFF EVERYTHING	B	48.00		\$838.68
01/14/99		5577 Payment-Thank Yo		406.00-		\$432.68
01/25/99		5607 Payment-Thank Yo		98.12-		\$334.56
01/25/99		Finance Charge W/		7.56-		\$327.00
02/02/99	2x5.75	I NORTH OAKS NEWS FEBRUARY	F	126.00		\$453.00
02/12/99		5693 Payment-Thank Yo		126.00-		\$327.00
02/22/99		5710 Payment-Thank Yo		327.00-		\$0.00
03/02/99	2x5.75	I NORTH OAKS NEWS MARCH	F	126.00		\$126.00
04/01/99	2x5.75	I NORTH OAKS NEWS APRIL	F	126.00		\$252.00
04/01/99	2x5	I EASTER EGG HUNT	A	127.50		\$379.50

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DATE	QUANTITY	DESCRIPTION	ZONE	ORIG AMT	AMT OPEN	BALANCE
04/01/99	2x5	I EASTER EGG HUNT	B	40.00		\$419.50
04/01/99		5840 Payment-Thank Yo		126.00-		\$293.50
04/21/99		5895 Payment-Thank Yo		126.00-		\$167.50
04/23/99		5896 Payment-Thank Yo		167.50-		\$0.00
05/04/99	2x2.75	I NORTH OAKS NEWS MAY	F	65.00		\$65.00
06/01/99	2x2.75	I NORTH OAKS NEWS JUNE	F	65.00		\$130.00
06/07/99		6024 Payment-Thank Yo		65.00-		\$65.00
06/15/99	1x1	I MANITOU DAYS TAB	A	93.75		\$158.75
07/01/99	2x2.75	I NORTH OAKS NEWS JULY	F	65.00		\$223.75
07/01/99		6151 Payment-Thank Yo		65.00-		\$158.75
07/13/99	1x1	I MARKETFEST TAB	A	93.75		\$252.50
07/21/99		6223 Payment-Thank Yo		65.00-		\$187.50
07/31/99		M Service Charge	A	1.41		\$188.91
08/03/99	2x2.75	I NORTH OAKS NEWS AUGUST	F	67.00		\$255.91
08/12/99		6351 Payment-Thank Yo		93.75-		\$162.16
08/24/99	4.625	W RESIDENT GUIDE WB 1999	A	150.00		\$312.16
08/31/99		M Service Charge	A	1.43		\$313.59
09/01/99	2x2.75	I NORTH OAKS NEWS SEPTEMBER	F	67.00		\$380.59
09/03/99		6442 Payment-Thank Yo		67.00-		\$313.59
09/27/99		6503 Payment-Thank Yo		150.00-		\$163.59
09/30/99		M Service Charge	A	1.45		\$165.04
10/04/99		6598 Payment-Thank Yo		67.00-		\$98.04
10/05/99	2x2.75	I NORTH OAKS NEWS OCTOBER	F	67.00		\$165.04
10/06/99		6622 Payment-Thank Yo		93.75-		\$71.29
10/06/99		Finance Charge W/		4.29-		\$67.00
10/12/99	2x6	I AMERICAN GIRLS	A	159.00		\$226.00
10/12/99	2x6	I AMERICAN GIRLS	B	48.00		\$274.00
10/26/99	16703	C CATALOG	A	868.56		\$1,142.56
10/26/99	3532	C CATALOG	B	183.66		\$1,326.22
10/26/99	8370	C CATALOG	C	435.24		\$1,761.46
10/26/99	7485	C CATALOG	D	389.22		\$2,150.68
10/26/99	7627	C CATALOG	G	396.60		\$2,547.28
10/26/99	10275	C CATALOG	H	534.30		\$3,081.58
11/02/99	2x2.75	I NORTH OAKS NEWS NOVEMBER	F	67.00		\$3,148.58
11/04/99		6772 Payment-Thank Yo		67.00-		\$3,081.58
11/23/99	1	W GIFT GUIDE #1	A	46.25		\$3,127.83
11/23/99	1	W GIFT GUIDE #1	C	46.25		\$3,174.08
11/23/99	1	W GIFT GUIDE #1	D	46.25		\$3,220.33
11/23/99	1	W GIFT GUIDE #1	H	46.25		\$3,266.58
11/26/99		6944 Payment-Thank Yo		207.00-		\$3,059.58
11/26/99		6906 Payment-Thank Yo		2,807.50-		\$252.08
11/26/99		Cash Discoun		0.08-		\$252.00
12/01/99	2x2.75	I NORTH OAKS NEWS DECEMBER	F	67.00		\$319.00
12/03/99		6995 Payment-Thank Yo		67.00-		\$252.00
12/14/99	1	W GIFT GUIDE ALL AREAS	A	22.25		\$274.25
12/14/99	1	W GIFT GUIDE ALL AREAS	C	22.25		\$296.50
12/14/99	1	W GIFT GUIDE ALL AREAS	D	22.25		\$318.75
12/14/99	1	W GIFT GUIDE ALL AREAS	H	22.25		\$341.00
12/23/99		7159 Payment-Thank Yo		185.00-		\$156.00
01/03/00		7220 Payment-Thank Yo		67.00-		\$89.00

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DATE	QUANTITY	DESCRIPTION	ZONE	ORIG AMT	AMT OPEN	BALANCE
01/04/00	2x2.75	I NORTH OAKS NEWS JANUARY	F	67.00		\$156.00
01/17/00		7277 Payment-Thank Yo		89.00-		\$67.00
02/04/00		7340 Payment-Thank Yo		67.00-		\$0.00
03/01/00	2x2.75	I NORTH OAKS NEWS MARCH	F	67.00		\$67.00
04/01/00	2x2.75	I NORTH OAKS NEWS APRIL	F	67.00		\$134.00
04/03/00		7616 Payment-Thank Yo		67.00-		\$67.00
04/18/00	3x10.5	I EASTER EGG HUNT SALE	A	384.30		\$451.30
04/18/00	3x10.5	I EASTER EGG HUNT SALE	B	126.00		\$577.30
05/01/00		7719 Payment-Thank Yo		67.00-		\$510.30
05/02/00	2x5.75	I NORTH OAKS NEWS MAY	F	130.00		\$640.30
05/31/00		M Service Charge	A	7.65		\$647.95
06/01/00	2x5.75	I NORTH OAKS NEWS JUNE	F	130.00		\$777.95
06/01/00	17420	C THE GREAT TRAIN SALE	A	731.64		\$1,509.59
06/01/00	3521	C THE GREAT TRAIN SALE	B	147.88		\$1,657.47
06/12/00		7902 Payment-Thank Yo		510.30-		\$1,147.17
06/19/00		7939 Payment-Thank Yo		130.00-		\$1,017.17
06/19/00		Finance Charge W/		7.65-		\$1,009.52
07/11/00		8115 Payment-Thank Yo		130.00-		\$879.52
07/31/00		M Service Charge	A	13.19		\$892.71
08/26/00	4.625	W RESIDENT GUIDE WBL 2000	A	175.00		\$1,067.71
08/31/00		M Service Charge	A	13.39		\$1,081.10
09/22/00		8495 Payment-Thank Yo		892.71-		\$188.39
09/22/00		8470 Payment-Thank Yo		175.00-		\$13.39
09/22/00		Finance Charge W/		13.39-		\$0.00
10/28/00	2x5	I ROKENBOK PLAY DAY	A	132.50		\$132.50
10/28/00	2x5	I ROKENBOK PLAY DAY	B	40.00		\$172.50
11/04/00	17423	C HOLIDAY CATALOGUE	A	871.15		\$1,043.65
11/04/00	3593	C HOLIDAY CATALOGUE	B	179.65		\$1,223.30
11/04/00	7994	C HOLIDAY CATALOGUE	G	399.70		\$1,623.00
11/18/00	7.5	W GIFT GUIDE NOVEMBER	A	56.25		\$1,679.25
11/18/00	7.5	W GIFT GUIDE NOVEMBER	C	56.25		\$1,735.50
11/18/00	7.5	W GIFT GUIDE NOVEMBER	D	56.25		\$1,791.75
11/18/00	7.5	W GIFT GUIDE NOVEMBER	H	56.25		\$1,848.00
11/30/00		M Service Charge	A	2.59		\$1,850.59
12/01/00		8778 Payment-Thank Yo		172.50-		\$1,678.09
12/07/00		8821 Payment-Thank Yo		1,450.50-		\$227.59
12/09/00	3.75	W GIFT GUIDE DECEMBER	A	28.25		\$255.84
12/09/00	3.75	W GIFT GUIDE DECEMBER	C	28.25		\$284.09
12/09/00	3.75	W GIFT GUIDE DECEMBER	D	28.25		\$312.34
12/09/00	3.75	W GIFT GUIDE DECEMBER	H	28.25		\$340.59
12/09/00	16894	C CATALOG	A	844.70		\$1,185.29
12/09/00	3806	C CATALOG	B	190.30		\$1,375.59
12/09/00	9667	C CATALOG	G	483.35		\$1,858.94
12/12/00		COMP ERROR IN AD CAMBRID		37.30-		\$1,821.64
12/15/00		INSERT SHORTAGE 12/9		42.00-		\$1,779.64
12/19/00		9005 Payment-Thank Yo		225.00-		\$1,554.64
12/19/00		Finance Charge W/		2.59-		\$1,552.05
01/30/01		9074 Payment-Thank Yo		1,518.35-		\$33.70
01/30/01		9075 Payment-Thank Yo		113.00-		\$79.30-
05/05/01	4.625	W RESIDENT GUIDE SNOVA 200	B	195.00		\$115.70

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DATE	QUANTITY	DESCRIPTION	ZONE	ORIG AMT	AMT OPEN	BALANCE
05/25/01		Payment-Thank Yo		0.00		\$115.70
06/11/01		9650 Payment-Thank Yo		195.00-		\$79.30-
06/16/01	6	W MANITOU DAYS TAB	A	93.50		\$14.20
06/16/01	3x7	I KICK OFF FOR MANITOU DAY A		256.20		\$270.40
06/16/01	3x7	I KICK OFF FOR MANITOU DAY B		84.00		\$354.40
06/30/01		Payment-Thank Yo		0.00		\$354.40
07/12/01		TRADE CARRIER PICNIC is		27.93-		\$326.47
07/14/01	2x3	I MARKETFEST TAB	A	93.50		\$419.97
07/31/01		M Service Charge	A	4.90		\$424.87
08/07/01		9817 Payment-Thank Yo		93.50-		\$331.37
08/07/01		9818 Payment-Thank Yo		340.20-		\$8.83-
08/25/01	4.625	W RESIDENT GUIDE WB 2001	A	195.00		\$186.17
08/29/01		Payment-Thank Yo		0.00		\$186.17
09/21/01		10159 Payment-Thank Yo		195.00-		\$8.83-
11/24/01	6.75	W GIFT GUIDE ALL ZONES	A	73.75		\$64.92
11/24/01	6.75	W GIFT GUIDE ALL ZONES	C	73.75		\$138.67
11/24/01	6.75	W GIFT GUIDE ALL ZONES	D	73.75		\$212.42
11/24/01	6.75	W GIFT GUIDE ALL ZONES	H	73.75		\$286.17
11/30/01		Payment-Thank Yo		0.00		\$286.17
12/15/01	7.5	W GIFT GUIDE II ALL ZONES	A	36.89		\$323.06
12/15/01	7.5	W GIFT GUIDE II ALL ZONES	C	36.87		\$359.93
12/15/01	7.5	W GIFT GUIDE II ALL ZONES	D	36.87		\$396.80
12/15/01	7.5	W GIFT GUIDE II ALL ZONES	H	36.87		\$433.67
12/31/01		10605 Payment-Thank Yo		295.00-		\$138.67
01/21/02		BABY PRIZEment-Thank Yo		50.00-		\$88.67
01/31/02		M Service Charge	A	2.08		\$90.75
02/15/02		10754 Payment-Thank Yo		147.50-		
05/04/02	4.625	W RESIDENT GUIDE	G	205.00		\$148.25
06/15/02	2.25	W MANITOU DAYS	A	49.50		\$197.75
06/15/02	2.25	W MANITOU DAYS	B	49.50		\$247.25
06/30/02		M Service Charge	A	2.22		\$249.47
07/13/02	2x3	I MARKETFEST JUNE/JULY	A	75.00		\$324.47
07/13/02	2x3	I MARKETFEST JUNE/JULY	B	24.00		\$348.47
07/31/02		M Service Charge	A	3.74		\$352.21
08/01/02		11444 Payment-Thank Yo		99.00-		\$253.21
08/01/02		11450 Payment-Thank Yo		99.00-		\$154.21
08/24/02	4.625	W RESIDENT GUIDE WB	A	390.00		\$544.21
08/31/02		M Service Charge	A	2.31		\$546.52
09/30/02		M Service Charge	A	8.20		\$554.72
10/31/02		M Service Charge	A	8.32		\$563.04
11/23/02	6.75	W GIFT GUIDE	H	73.75		\$636.79
11/30/02	6.75	W GIFT GUIDE	A	73.75		\$710.54
11/30/02	6.75	W GIFT GUIDE	C	73.75		\$784.29
11/30/02	6.75	W GIFT GUIDE	D	73.75		\$858.04
11/30/02		M Service Charge	A	8.45		\$866.49
12/14/02	6.75	W GIFT GUIDE	A	36.87		\$903.36
12/14/02	6.75	W GIFT GUIDE	C	36.87		\$940.23
12/14/02	6.75	W GIFT GUIDE	D	36.87		\$977.10
12/14/02	6.75	W GIFT GUIDE	H	36.89		\$1,013.99
12/31/02		M Service Charge	A	13.00		\$1,026.99

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Advertising = 1037.50
 service charges = 109.26

subtotal 1,146.76

~~credit 51.75~~

Total due: 1,090.01

DATE	QUANTITY	DESCRIPTION	ZONE	ORIG AMT	AMT OPEN	BALANCE
01/31/03		M Service Charge	A	15.40		\$1,042.39
02/28/03		M Service Charge	A	15.64		\$1,058.03
03/31/03		M Service Charge	A	15.87		\$1,073.90
04/30/03		M Service Charge	A	16.11		\$1,090.01
05/29/03		TO COLLECTIONS \$1090.01		1,090.01-		\$0.00

CURRENT	OVER 30 DAYS	OVER 60 DAYS	OVER 90 DAYS	OVER 120 DAYS
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA (ST. PAUL)		PROOF OF CLAIM
Name of Debtor MICHAEL B MERRILL VERONICA MERRILL		Case Number 03-34811 - GFK
<small>NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</small>		
Name of Creditor (The person or other entity to whom the debtor owes money or property): NATURAL SCIENCE INDUSTRIES Name and Address where notices should be sent: NATURAL SCIENCE INDUSTRIES 910 ORLANDO AVE WESTHEMPSTED NY 11552 Telephone Number:		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.
Account or other number by which creditor identifies debtor: # 121537		Check here if <input type="checkbox"/> replaces a previously filed claim, dated _____ <input type="checkbox"/> amends
1. Basis for Claim <input checked="" type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other		<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Your SS #: _____ Unpaid compensation for services performed from _____ to _____ (date) (date)
2. Date debt was incurred: 6/18/02 to Nov 12, 2002		3. If court judgment, date obtained:
4. Total Amount of Claim at Time Case Filed: \$ 2,106.75 If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
5. Secured Claim. <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Collateral: \$ _____ Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____		6. Unsecured Priority Claim. <input type="checkbox"/> Check this box if you have an unsecured priority claim Amount entitled to priority \$ _____ Specify the priority of the claim: <input type="checkbox"/> Wages, salaries, or commissions (up to \$4,925),* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Up to \$ 2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6). <input type="checkbox"/> Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____). <small>*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</small>
7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. 8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. 9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.		SEND CLAIM TO: U.S. BANKRUPTCY COURT 200 U.S. COURTHOUSE 316 NORTH ROBERT STREET ST. PAUL, MN 55101 <div style="font-size: 2em; text-align: right;">20jt</div>
Date 4/12/04	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): Bill Voigts, CREDIT MANAGER NATURAL SCIENCE INDUSTRIES	
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.		



DUNS #00-148-8956

NATURAL SCIENCE INDUSTRIES, LTD.

105 Price Parkway, Farmingdale, NY 11735 - (631) 249-5660

121537

CUSTOMER NO. ** CLOSED ** LRN EXP WHT
SUCCESSFUL KIDS INC.
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 5511

VENDOR NO.	INVOICE NO.
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LRN EXP

212984

INDICATE INVOICE NUMBER
ON ALL REMITTANCES

SHIP TO LEARNING EXPRESS-WHITE BE
SUCCESSFUL KIDS INC.
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 55110

DATE	CUSTOMER ORDER NO.	DEPT. NO.	STORE NO.	SLSM.	TERMS
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11-12-02 103293

31 NET DEC 10 2002

PIECES ORDERED	PACK	NO. CARTONS SHIPPED	PIECES SHIPPED	BACK ORDERED	ITEM NUMBER	DESCRIPTION	UNIT PRICE	AMOUNT
6	6	1	6	0	3265	ROCK AND GEM DIG	5.850	35.10

NEW REMIT ADDRESS
NATURAL SCIENCE IND., GPO
PO BOX 27114
NEW YORK, NEW YORK 10087

212984

NO. OF CARTONS	1	WEIGHT	12	B/L NO.	358429	SHIPPED VIA	UPS	COLL./PPD.		SUB TOTAL	35.10
										DISCOUNT	
										SHIPPING CHARGES	7.31
										PAY THIS AMOUNT	42.41



DUNS #00-148-8956

NATURAL SCIENCE INDUSTRIES, LTD.

105 Price Parkway, Farmingdale, NY 11735 - (631) 249-5660

121537

CUSTOMER NO. ** CLOSED ** LRN EXP WHT
SUCCESSFUL KIDS INC.
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 5511

VENDOR NO.	INVOICE NO.
LRN EXP	212207

**INDICATE INVOICE NUMBER
ON ALL REMITTANCES**

SHIP TO LEARNING EXPRESS-WHITE BE
SUCCESSFUL KIDS INC.
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 55110

DATE	CUSTOMER ORDER NO.	DEPT. NO.	STORE NO.	SISM.	TERMS
11-05-02	103182/02			31	NET DEC 10 2002

PIECES ORDERED	PACK	NO. CARTONS SHIPPED	PIECES SHIPPED	BACK ORDERED	ITEM NUMBER	DESCRIPTION	UNIT PRICE	AMOUNT
6	6	0	0	6	3675	BFLY POTTERY WHEEL	13.050	0.00
6	6	1	6	0	3269	VOLCANO	5.850	35.10

NEW REMIT ADDRESS
NATURAL SCIENCE IND., GPO
PO BOX 27114
NEW YORK, NEW YORK 10087

212207

NO. OF CARTONS	1	WEIGHT	20	B/L NO.	349007	SHIPPED VIA	UPS	COLL./PPD.		PAY THIS AMOUNT	45.84
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SUB TOTAL	35.10
DISCOUNT	
SHIPPING CHARGES	10.74



DUNS #00-148-8956

NATURAL SCIENCE INDUSTRIES, LTD.

105 Price Parkway, Farmingdale, NY 11735 - (631) 249-5660

121537

CUSTOMER NO. ** CLOSED ** LRN EXP WHT
SUCCESSFUL KIDS INC.
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 5511

VENDOR NO.	INVOICE NO.
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LRN EXP

211253

INDICATE INVOICE NUMBER
ON ALL REMITTANCES

SHIP TO LEARNING EXPRESS-WHITE BE
SUCCESSFUL KIDS INC.
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 55110

DATE	CUSTOMER ORDER NO.	DEPT. NO.	STORE NO.	SLSM.	TERMS
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10-29-02

103293

31

NET DEC 10 2002

PIECES ORDERED	PACK	NO CARTONS SHIPPED	PIECES SHIPPED	BACK ORDERED	ITEM NUMBER	DESCRIPTION	UNIT PRICE	AMOUNT
6	6	0	0	6	1920	YARN LOOM	6.750	0.00
12	6	2	12	0	2894	CRYSTAL GROWING	5.625	67.50
12	6	2	12	0	3266	ROCK CANDY	5.850	70.20
6	6	0	0	6	3265	ROCK AND GEM DIG	5.850	0.00

NEW REMIT ADDRESS
NATURAL SCIENCE IND., GPO
PO BOX 27114
NEW YORK, NEW YORK 10087

211253

SUB TOTAL	137.70
DISCOUNT	
SHIPPING CHARGES	26.33

NO. OF CARTONS	1	WEIGHT	12	B/L NO.	358429	SHIPPED VIA UPS	COLL./PPD.	PAY THIS AMOUNT	164.03
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DUNS #00-148-8956

NATURAL SCIENCE INDUSTRIES, LTD.

105 Price Parkway, Farmingdale, NY 11735 - (631) 249-5660

VENDOR NO.

INVOICE NO.

LRN EXP

204015

INDICATE INVOICE NUMBER
ON ALL REMITTANCES

121537

CUSTOMER NO. ** CLOSED ** LRN EXP WHT
SUCCESSFUL KIDS INC.
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 5511

SHIP TO LEARNING EXPRESS-WHITE BE
SUCCESSFUL KIDS INC.
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 55110

DATE	CUSTOMER ORDER NO.	DEPT. NO.	STORE NO.	SLSM.	TERMS
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09-13-02 103293

31 NET DEC 10 2002

PIECES ORDERED	PACK	NO CARTONS SHIPPED	PIECES SHIPPED	BACK ORDERED	ITEM NUMBER	DESCRIPTION	UNIT PRICE	AMOUNT
12	4	3	12	0	1140	MICROSCOPE-TELESCOPE COMB	20.691	248.29
6	6	1	6	0	1905	WEAVING LOOM	2.961	17.77
6	6	0	0	6	1920	YARN LOOM	6.750	0.00
12	6	2	12	0	2835	MICROCHEM CHEMWORKS	15.291	183.49
12	6	0	0	12	2894	CRYSTAL GROWING	5.625	0.00
12	6	0	0	12	3266	ROCK CANDY	5.850	0.00
12	6	2	12	0	3269	VOLCANO	5.850	70.20
6	4	1	6	0	4103	MERLIN MAGIC HAT	8.991	53.95
6	6	1	6	0	602	TUMBLER REFILL KIT	5.750	34.50
12	6	2	12	0	635	ROCK TUMBLER	17.550	210.60
6	6	1	6	0	672	MODELING CLAY REFILL KIT	5.391	32.35
12	6	2	12	0	674	POTTERY WHEEL	10.000	120.00
12	6	2	12	0	93118	PAINT N SWIRL W/GL	9.990	119.88
6	6	0	0	6	3265	ROCK AND GEM DIG	5.850	0.00
6	6	1	6	0	8302	GELLY LOCKERS	5.750	34.50

NEW REMIT ADDRESS
NATURAL SCIENCE IND., GPO
PO BOX 27114
NEW YORK, NEW YORK 10087

204015

NO. OF CARTONS	1	WEIGHT	12	B/L NO.	358429	SHIPPED VIA	UPS	COLL./PPD.		SUB TOTAL	1125.53
										DISCOUNT	
										SHIPPING CHARGES	125.78
										PAY THIS AMOUNT	1251.31



DUNS #00-148-8956

NATURAL SCIENCE INDUSTRIES, LTD.

105 Price Parkway, Farmingdale, NY 11735 - (631) 249-5660

VENDOR NO.

INVOICE NO.

LRN EXP

194560

INDICATE INVOICE NUMBER
ON ALL REMITTANCES

121537

CUSTOMER NO. ** CLOSED ** LRN EXP WHT
SUCCESSFUL KIDS INC.
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 5511

SHIP TO LEARNING EXPRESS-WHITE BE
SUCCESSFUL KIDS INC.
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 55110

DATE	CUSTOMER ORDER NO.		DEPT. NO.	STORE NO.	SISM.	TERMS		
06-18-02	103182/02				31	NET DEC 10 2002		
PIECES ORDERED	PACK	NO. CARTONS SHIPPED	PIECES SHIPPED	BACK ORDERED	ITEM NUMBER	DESCRIPTION	UNIT PRICE	AMOUNT
6	6	0	0	6	1009	PARENTING PUPPET PARTY	5.750	0.00
6	6	1	6	0	1717	STAIN GLASS	5.750	34.50
6	6	1	6	0	1905	WEAVING LOOM	2.961	17.77
6	6	1	6	0	2891	CRYSTAL GROW/W STAND	13.491	80.95
24	24	1	24	0	2892	BLISTER CARD ASSORTMENT	1.791	42.98
6	6	1	6	0	2894	CRYSTAL GROWING	5.625	33.75
6	6	1	6	0	2896	CRYSTAL GROWING	5.625	33.75
6	6	0	0	6	3675	BFLY POTTERY WHEEL	13.050	0.00
6	6	0	0	6	4046	CRYSTAL GEMS	5.750	0.00
4	4	1	4	0	4103	MERLIN MAGIC HAT	8.991	35.96
6	6	0	0	6	3269	VOLCANO	5.850	0.00
6	6	1	6	0	635	ROCK TUMBLER	17.550	105.30
4	4	1	4	0	90804	MOTOR WORKS	13.950	55.80
12	12	1	12	0	4150	MERLIN MAGIC ASSORTMENT	2.250	27.00
6	6	1	6	0	7733	WOODBURNING KIT	7.425	44.55

NEW REMIT ADDRESS
NATURAL SCIENCE IND., GPO
PO BOX 27114
NEW YORK, NEW YORK 10087

194560

NO. OF CARTONS	1	WEIGHT	20	B/L NO.	349007	SHIPPED VIA	UPS	COLL./PPD.		SUB TOTAL	512.31
										DISCOUNT	
										SHIPPING CHARGES	90.85
										PAY THIS AMOUNT	603.16

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA (ST. PAUL)

PROOF OF CLAIM

Name of Debtor
 MICHAEL B MERRILL
 VERONICA MERRILL

Case Number
 03-34811 - GFK

RECEIVED

APR 12 AM 10:26

U.S. BANKRUPTCY COURT
ST. PAUL, MN
Name of Creditor (The person or other entity to whom the debtor owes money or property):
 BEAD SHOP

Name and Address where notices should be sent:

 BEAD SHOP
 4114 N OAKLAND AVE
 MILWAUKEE WI 53211

Telephone Number:

- ☐ Check box if you are aware that anyone else has filed a proof of claim related to your claim. Attach copy of statement giving particulars.
- ☐ Check box if you have never received any notices from the bankruptcy court in this case.
- ☐ Check box if the address differs from the address on the envelope sent to you by the court.

Account or other number by which creditor identifies debtor:

 Check here if ☐ replaces this claim ☐ amends a previously filed claim, dated _____
1. Basis for Claim

- ☒ Goods sold
- ☐ Services performed
- ☐ Money loaned
- ☐ Personal injury/wrongful death
- ☐ Taxes
- ☐ Other _____

- ☐ Retiree benefits as defined in 11 U.S.C. §1114(a)
- ☐ Wages, salaries, and compensation (fill out below)
- Your SS #: _____
- Unpaid compensation for services performed from _____ to _____ (date) (date)

2. Date debt was incurred:

10-3-02

3. If court judgment, date obtained:**4. Total Amount of Claim at Time Case Filed:**

\$ 1626.34

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.
5. Secured Claim.
☐ Check this box if your claim is secured by collateral (including a right of setoff).

Brief Description of Collateral:

- ☐ Real Estate ☐ Motor Vehicle
- ☐ Other _____

Value of Collateral: \$ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____
6. Unsecured Priority Claim.

- ☐ Check this box if you have an unsecured priority claim
- Amount entitled to priority \$ _____
- Specify the priority of the claim:
- ☐ Wages, salaries, or commissions (up to \$4,925),* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).
- ☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4).
- ☐ Up to \$ 2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).
- ☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).
- ☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- ☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).

*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

Date

4/14/04

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

Roy Salmeida / Controller

SEND CLAIM TO:
 U.S. BANKRUPTCY COURT
 200 U.S. COURTHOUSE
 316 NORTH ROBERT STREET
 ST. PAUL, MN 55101

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

STATEMENT

The Bead Shop

4114 N. Oakland Avenue
Milwaukee, WI 53211-2042
Phone: (414)-961-9200
Fax: (414)-961-9284

Page 1
Date 1/20/03
Account Number LXMN102

Bad Debt Learning Exp-White Bear Lake
4731 Hwy 61
55110-
White Bear Lake MN 0

Amount Due 1,626.34

Terms 8% 60, net 61

DATE	INVOICE NO	TYPE	DESCRIPTION	CHARGES	CREDITS	BALANCE
7/9/01	10014897	Cred	Cr- POP offset		150.00	-150.00
10/3/02	10026139	Inv		1,776.34		1,626.34

w/o - 1/20/03

YTD Finance Charges added to your account .00

To Avoid Additional Charges Pay By 2/20/03

Past due. Please pay promptly

CURRENT	31 - 60 DAYS	61 - 90 DAYS	OVER 90 DAYS	FINANCE CHARGE	AMOUNT DUE
.00	.00	.00	1,626.34	.00	1,626.34

INVOICE

The Bead Shop

4114 N. Oakland Avenue
Milwaukee, WI 53211-2042
Phone: (414)-961-9200
Fax: (414)-961-9284

Invoice Number 10026139

Invoice Date 10/3/02

Page 2

SOLD Learning Exp-White Bear Lake
TO 4731 Hwy 61
White Bear Lake, MN 55110

SHIP Learning Exp-White Bear Lake
TO 4731 Hwy 61
White Bear Lake, MN 55110

ORDER DATE	9/26/02	TERMS	8% 60, net 61	SHIP DATE	10/3/02
ORDER NUMBER	121794	DUE DATE	12/3/02	SHIP NO	0340555828
PO NUMBER	103340	DISCOUNT DATE	12/2/02	SHIP VIA	UPS - Ground
CUSTOMER ID	LXMN102	SALESPERSON1	KZ	SALESPERSON2	KZ3

651-653-4059

ITEM	ORDERED	SHIPPED	DESCRIPTION	PRICE	AMOUNT	TAX
80004	36.0000	36.0000	Wrist Rox Minimum order: six items per sku	8.0000	288.00	N
80005	24.0000	24.0000	Wrist Stix The sequel to our best selling kit-Wrist Rox! This kit uses bugle beads, the stix, and round beads that make bold bracelets.	8.0000	192.00	N
80008	36.0000	36.0000	Bling Bling Bling Bling Bracelet & Ring Kit	8.0000	288.00	N

Discounts are applicable ONLY if payment is
RECEIVED IN OUR OFFICE BY DUE DATE.

Discount Allowed if Paid on Time 135.28

Federal Tax ID 39-1724800

TAXABLE	NONTAXABLE	FREIGHT	SALES TAX	MISC	TOTAL
.00	1,691.00	85.34	.00	.00	1,776.34

PREPAYMENT .00 8% discount available if paid by 12/2/02 NET DUE 1,776.34

INVOICE

The Bead Shop

4114 N. Oakland Avenue
Milwaukee, WI 53211-2042
Phone: (414)-961-9200
Fax: (414)-961-9284

Invoice Number 10026139

Invoice Date 10/3/02

Page 1

SOLD Learning Exp-White Bear Lake
TO 4731 Hwy 61
White Bear Lake, MN 55110

SHIP Learning Exp-White Bear Lake
TO 4731 Hwy 61
White Bear Lake, MN 55110

ORDER DATE	9/26/02	TERMS	8% 60, net 61	SHIP DATE	10/3/02
ORDER NUMBER	121794	DUE DATE	12/3/02	SHIP NO	0340555828
PO NUMBER	103340	DISCOUNT DATE	12/2/02	SHIP VIA	UPS - Ground
CUSTOMER ID	LXMN102	SALESPERSON1	KZ	SALESPERSON2	KZ3

ITEM	ORDERED	SHIPPED	DESCRIPTION	PRICE	AMOUNT	TAX
11001	12.0000	12.0000	How do you do that? Bead & Crochet This kit makes 10 beautiful headbands, ponytail holders, and bracelets. Refills are available: 47501	11.0000	132.00	N
11002	36.0000	36.0000	Fashion Angels 4 totally today 15 inch paper dolls were you create their fabulous clothes.	12.0000	432.00	N
20006	1.0000	1.0000	Life Size Lulu	20.0000	20.00	N
22504	12.0000	12.0000	Mini-kit: Ring MINIMUM: 6 items per item code	2.2500	27.00	N
50009	12.0000	12.0000	Safety Pin Bracelet: Tutti-Fruitti MINIMUM: 6 items per item code Free display available on first order with minimum of 12 items per item code	5.0000	60.00	N
70006	6.0000	6.0000	Seed Bead kit: Dream MINIMUM: 6 items per item code Free display available on first order with minimum of 12 items per item code	7.0000	42.00	N
70007	6.0000	6.0000	Garden Girlfriends MINIMUM: 6 items per item code Free display available on first order with minimum of 12 items per item code	7.0000	42.00	N
70010	12.0000	12.0000	Cheek Chic min. of 6 items per sku	7.0000	84.00	N
70012	12.0000	12.0000	Ribbon Raps Create beautiful bracelets and necklaces using a variety of ribbon and glass beads.	7.0000	84.00	N

Discounts are applicable ONLY if payment is
RECEIVED IN OUR OFFICE BY DUE DATE.

Discount Allowed if Paid on Time _____

Federal Tax ID 39-1724800

TAXABLE	NONTAXABLE	FREIGHT	SALES TAX	MISC	TOTAL
PREPAYMENT		8% discount available if paid by 12/2/02		NET DUE	1,776.34

ORDER

The Bead Shop

4114 N. Oakland Avenue
Milwaukee, WI 53211-2041

Phone: (414)-961-9200

Fax: (414)-961-9214

**PICKING
TICKET**

Order Number 121794

Order Date 9/26/02

Page 1

SOLD Learning Exp-White Bear Lake
TO 4731 Hwy 61
White Bear Lake, MN 55110

SHIP Learning Exp-White Bear Lake
TO 4731 Hwy 61
White Bear Lake, MN 55110

WEIGHT	0	TERMS	8% 60, net 61	SHIP DATE	
NO of PACKAGES	0			SHIP NO	
PO NUMBER	103340			SHIP VIA	Best Way
CUSTOMER ID	LXMN102	SALESPERSON1	KZ	SALESPERSON2	KZ3

ITEM	QTY	UNIT	PRICE	DESCRIPTION	QTY	UNIT	PRICE	TOTAL
11001	12.0000	.0000	+	12.0000 How do you do that? Bead & Crochet	11.0000			132.00 N
11002	36.0000	.0000	+	36.0000 Fashion Angels	12.0000			432.00 N
20006	1.0000	.0000	+	1.0000 Life Size Lulu	20.0000			20.00 N
22504	12.0000	.0000	+	12.0000 Mini-kit: Ring	2.2500			27.00 N
50009	12.0000	.0000	+	12.0000 Safety Pin Bracelet: Tutti-Fruitti	5.0000			60.00 N
70006	6.0000	.0000	+	6.0000 Seed Bead kit: Dream	7.0000			42.00 N
70007	6.0000	.0000	+	6.0000 Garden Girlfriends	7.0000			42.00 N
70010	12.0000	.0000	+	12.0000 Cheek Chic	7.0000			84.00 N
70012	12.0000	.0000	+	12.0000 Ribbon Raps	7.0000			84.00 N
80004	36.0000	.0000	+	36.0000 Wrist Rox	8.0000			288.00 N
80005	24.0000	.0000	+	24.0000 Wrist Stix	8.0000			192.00 N
80008	36.0000	.0000	+	36.0000 Bling Bling	8.0000			288.00 N
85005	6.0000	.0000	○	6.0000 Just Jewels	8.5000			51.00 N

Ship: ASAP

575487 OCT 03, 2002 ACT 231.8
SERVICE GND COM BILL 293
TRACKING# 1Z5754870340555828
REF 1: PO#: 103340
REF 2:

IV \$1,688.00
PUB SVC CHG \$55.09 HPK 10
IV \$5.25 COD \$0.00
DC \$0.00 RS \$0.00
AH \$5.00 SD \$0.00
HNDL \$20.00 SP \$0.00
NTFY \$0.00 HZMT \$0.00
PUB/NET CHG \$65.34 \$85.34

Federal Tax ID 39-1724800

TAXABLE
.00

MISC TOTAL
.00 1,742.00

PREPAREMENT .00

NET DUE 1,742.00

bx

Ketz & Associates Inc.

Phone: 952-496-9524 Lynnette Nelson, Manufacturers Representative Fax: 952-496-9525

Bill: LEARNING EXPRESS 4731 HIGHWAY 61 WHITE BEAR LAKE MN 55110 Ship: SAME	Date: SEP 26 02 Rep: P.O. Number: <u>103340</u> Ship Date: SEP 26 02 Cancel Date: Terms: N30 Buyer: MIKE & RONNIE MERRILL Phone: 651-653-4059 Account No.:
---	---

Vendor: BEAD SHOP

QTY	Code	Description	Unit price	Amount
12	11001	HOW DO YOU DO THAT KIT	11.00	132.00
36	11002	FASHION ANGELS	12.00	432.00
1	20000	LIFE SIZE LULU	20.00	20.00
12	22504	MINI KIT: RING	2.25	27.00
12	50009	SAFETY PIN BRACELET: TUTT	5.00	60.00
6	70006	SEED BEAD KIT: DREAM	7.00	42.00
6	70007	GARDEN GIRLFRIENDS	7.00	42.00
12	70010	CHEEK CHIC	7.00	84.00
12	70012	RIBBON RAPS	7.00	84.00
36	80004	WRIST ROX	8.00	288.00
24	80005	WRIST STX	8.00	192.00
36	80008	BLING BLING RING & BRACEL	8.00	288.00
6	85005	JUST JEWELS	8.50	51.00

Discount% 0.00

Total 1,742.00

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA (ST. PAUL)**
PROOF OF CLAIM
Name of Debtor
MICHAEL B MERRILL
VERONICA MERRILL
Case Number
03-34811 - GFK
RECEIVED
04 APR 19 AM 9:52
U.S. BANKRUPTCY COURT
ST. PAUL, MN
Name of Creditor (The person or other entity to whom the debtor owes money or property):
RAINBOW CREATURES
Name and Address where notices should be sent:
RAINBOW CREATURES
11853 16TH AVE S
SEATTLE WA 98168

- ☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
- ☐ Check box if you have never received any notices from the bankruptcy court in this case.
- ☐ Check box if the address differs from the address on the envelope sent to you by the court.

Telephone Number: **(206) 766-9340**
Account or other number by which creditor identifies debtor:
Learning Express of White Bear Lake, MN
Check here if ☐ **replaces**
this claim ☐ **amends** **a previously filed claim, dated** _____

1. Basis for Claim

- ☒ Goods sold
- ☐ Services performed
- ☐ Money loaned
- ☐ Personal injury/wrongful death
- ☐ Taxes
- ☐ Other _____

- ☐ Retiree benefits as defined in 11 U.S.C. § 1114(a)
- ☐ Wages, salaries, and compensation (fill out below)
- Your SS #: _____
- Unpaid compensation for services performed from _____ to _____
- (date) (date)

2. Date debt was incurred:
9/10/2002
3. If court judgment, date obtained:
4. Total Amount of Claim at Time Case Filed:
\$ 1207.67

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Secured Claim.
☐ Check this box if your claim is secured by collateral (including a right of setoff).

Brief Description of Collateral:

- ☐ Real Estate ☐ Motor Vehicle
- ☐ Other _____

Value of Collateral: \$ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____

6. Unsecured Priority Claim.

- ☐ Check this box if you have an unsecured priority claim
- Amount entitled to priority \$ _____
- Specify the priority of the claim:
- ☐ Wages, salaries, or commissions (up to \$4,925),* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).
- ☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4).
- ☐ Up to \$ 2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).
- ☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).
- ☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- ☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).

*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

SEND CLAIM TO:
U.S. BANKRUPTCY COURT
200 U.S. COURTHOUSE
316 NORTH ROBERT STREET
ST. PAUL, MN 55101
Date
4/13/04
Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):
Annette Herdershot - manager
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Rainbow Creatures, Inc.

11853 16th Ave South
Seattle, WA 98168
PH:(206)766-9340
Fax:(206)243-2011

Invoice

DATE	INVOICE #
9/10/2002	16522

BILL TO
Learning Express White Bear Lk. 4731 Highway 61 White Bear Lake, MN 55110 Acct.#: 100-2151Lol

SHIP TO
Learning Express White Bear Lk. 4731 Highway 61 White Bear Lake, MN 55110 Acct.#: 100-2151Lol

P.O. NO.	TERMS	DUE DATE	REP	SHIP DATE	SHIP VIA	FOB
103304	30	10/10/2002	Lol	9/10/2002	UPS	
QTY	ITEM	DESCRIPTION	RATE	AMOUNT		
6	104	Jumbo Lizard (29")	11.00	66.00		
6	105	Jumbo Turtle (14")	10.00	60.00		
12	202	Extra Large Lizard (20")	7.00	84.00		
12	205	Extra Large Frog (11")	7.00	84.00		
6	207	Extra Large Land Turtle (09")	6.50	39.00		
6	211	Extra Large Bull Frog (14")	7.00	42.00		
6	212	Extra Large Long Leg Frog (16")	7.00	42.00		
12	220	Extra Long Leg Frog (14")	4.00	48.00		
12	303	Big Lizard (15")	3.50	42.00		
24	304	Big Long Leg Frog (9")	3.50	84.00		
6	302	Big Frog (06")	3.00	18.00		
6	303	Small Iguana (09")	3.00	18.00		
12	304	Medium Lizard (10")	3.00	36.00		
36	307	Snake (27")	3.00	108.00		
24	601	Small Lizard (7")	2.50	60.00		
12	602	Small Long Leg Frog (8")	2.50	30.00		
24	604	Small Frog (4")	2.50	60.00		
12	612	Land Turtle (4")	2.50	30.00		
48	801	Small Snake (13")	1.50	72.00		
12	808	Extra Small Iguana (4")	1.50	18.00		
48	901	Extra Small Lizard (4")	1.25	60.00		
48	902	Extra Small Turtle (3")	1.25	60.00		
36	903	Extra Small Bent Leg Frog (03")	1.25	45.00		
0	904	Extra Small Frog (03")	1.25	0.00		
1		Shipping / Handling	81.87	81.87		
				Total	\$1,287.87	

FROM : LEARNING EXPRESS WHITE BEAR LK PHONE NO. : 6516530445

Sep. 09 2002 10:52AM PZ

LEARNING EXPRESS
4731 HIGHWAY 61WHITE BEAR LAKE, MN 55110
Phone: 651-653-4039
Acct#:PURCHASE ORDER
P.O.#: 103304
Order date: 09/09/02

Page #: 2

To: RAINBOW CREATURES

Comments:

11853 16TH AVENUE SOUTH
SEATTLE, WA 98168Vendor #: THN
Contact: LOLLY MIDDLETON 206-762-6423
Fax: 206-762-2293 FAX

F.O.B.		Ship-via	Terms NET 30	Buyer MIKE		
Qty	Rec'd	Our-item-#	Description	Dept	Cost	Ext-price
24		THN201 601	SMALL LIZARD 7"	14	2.50	60.00
12		THN702 602	SMALL LONG LEG FROG 7"	14	2.50	30.00
24		THN704 604	SMALL FROG 4"	14	2.50	60.00
48		THN801	SMALL SNAKE 13"	14	1.50	72.00
12		THN808	X-SMALL IGUANA 3"	14	1.50	18.00
48		THN901	X-SMALL LIZARD 4"	14	1.25	60.00
48		THN902	X-SMALL TURTLE 4"	14	1.25	60.00
36		THN903	X-SMALL BENT LEG FROG 3"	14	1.25	45.00
48		THN904	X-SMALL FROG 4"	14	1.25	60.00

of lines: 24 Total qty: 474 Total price: 1,254.00

Notes:

FROM : LEARNING EXPRESS WHITE BEAR LK PHONE NO. : 6516530445

Sep. 09 2002 10:32AM P1

LEARNING EXPRESS
4731 HIGHWAY 61WHITE BEAR LAKE, MN 55110
Phone: 651-653-4059
ACCT#:PURCHASE ORDER
P.O.#: 103304
Order date: 09/09/02

Page #: 1

To: RAINBOW CREATURES

Comments:

11853 16TH AVENUE SOUTH
SEATTLE, WA 98168FROM LOLLY & CO.
This order written and
sent in by Lolly & Co.
Sales rep. *

Vendor-#: THN

Contact: LOLLY MIDDLETON 206-762-6423

Fax: 206-762-2293 FAX

F.O.B.	Ship-via	Terms	Buyer			
		NET 30	MIKE			
Qty	Rec'd	Our-item-#	Description	Dept	Cost	Ext-price
6		THN104	JUMBO LIZARD 29"	14	11.00	66.00
6		THN105	JUMBO TURTLE 14"	14	10.00	60.00
6		THN106 212	JUMBO LONG LEG FROG 16"	14	8.00	48.00
12		THN202	EXTRA LARGE LIZARD 20"	14	6.50	78.00
12		THN205	EX-LARGE FROG 10"	14	6.50	78.00
6		THN207	XL TURTLE 9"	14	6.50	39.00
6		THN211	EXTRA LARGE BULL FROG	14	6.50	39.00
12		THN220	EXTRA LONG LEG FROG	14	3.75	45.00
12		THN303	BIG LIZARD 12"	14	3.25	39.00
24		THN304	BIG LONG-LEG FROG 9"	14	3.50	84.00
6		THN502	BIG FROG 6"	14	3.00	18.00
6		THN503	SMALL IGUANA 8"	14	3.00	18.00
12		THN504	MEDIUM LIZARD 10"	14	3.00	36.00
36		THN507	SNAKE 27"	14	3.00	108.00
12		THN601 612	LAND TURTLE 4"	14	2.75	33.00

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA (ST. PAUL)		PROOF OF CLAIM
Name of Debtor MICHAEL B MERRILL VERONICA MERRILL		RECEIVED 04 APR 19 AM 9:53 U.S. BANKRUPTCY COURT ST. PAUL, MN
Case Number 03-34811 - GFK		
<small>NOTES: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</small>		
Name of Creditor (The person or other entity to whom the debtor owes money or property): JACK RABBIT CREATIONS Name and Address where notices should be sent: JACK RABBIT CREATIONS 1039 VANCE AVE NE ATLANTA GA 30306 Telephone Number:		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.
Account or other number by which creditor identifies debtor:		Check here if <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated ____
1. Basis for Claim <input checked="" type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other _____		<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Your SS #: _____ Unpaid compensation for services performed from _____ to _____ (date) (date)
2. Date debt was incurred: 9/30/2002		3. If court judgment, date obtained:
4. Total Amount of Claim at Time Case Filed: \$ 189.56 If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
5. Secured Claim. <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Collateral: \$ _____ Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____		6. Unsecured Priority Claim. <input type="checkbox"/> Check this box if you have an unsecured priority claim Amount entitled to priority \$ _____ Specify the priority of the claim: <input type="checkbox"/> Wages, salaries, or commissions (up to \$4,925),* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Up to \$ 2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6). <input type="checkbox"/> Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____). <small>*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</small>
7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. 8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. 9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.		SEND CLAIM TO: U.S. BANKRUPTCY COURT 200 U.S. COURTHOUSE 316 NORTH ROBERT STREET ST. PAUL, MN 55101 23
Date 4.14.04	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): Robert J. Lancaster III CEO ROBERT J. LANCASTER III	
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.		

Jack Rabbit Creations

1039 Vance Ave. NE
Atlanta, GA 30306
phone (404) 876-4225
fax (404) 876-7912

INVOICE

DATE	INVOICE #
9/30/2002	17883

SHIP TO	
Learning Express 4731 Hwy 61 White Bear Lake, MN 55110 Attn Accts. Payable	Learning Express 4731 Hwy 61 White Bear Lake, MN 55110

P.O. NO.	TERMS	DUE DATE	REP	SHIP	VIA	F.O.B.
0521587	Net 30	10/30/2002	AMC	9/30/2002	UPS	Delhi, LA
QUANTITY	ITEM CODE	DESCRIPTION			PRICE EACH	AMOUNT
2	801	Barnyard Sort & Play			12.50	25.00
6	803	Snake on a String			8.00	48.00
1	804	Barnyard Puzzle Pals			8.00	8.00
1	809	ABC Animal Blocks - NEW			20.00	20.00
1	813	Kitty Jack-in-the-Box			14.00	14.00
1	901	Seuss: One Fish Two Fish Puzzle			9.00	9.00
2	902	Seuss: Stacking Cat in the Hat			14.00	28.00
1	903	Seuss: ABC Blocks			22.00	22.00
	Freight	Shipping Charges			15.56	15.56
					Total	\$189.56

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA (ST. PAUL)Name of Debtor
MICHAEL B MERRILL
VERONICA MERRILLCase Number
03-34811 - GFK

RECEIVED

04 APR 12 AM 10:27

U.S. BANKRUPTCY COURT
ST. PAUL, MNName of Creditor (The person or other entity to whom the debtor owes money or property):
ACCORD PUBLISHING
Name and Address where notices should be sent:
ACCORD PUBLISHING
1732 WAZEE ST
DENVER CO 80202

- ☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
- ☐ Check box if you have never received any notices from the bankruptcy court in this case.
- ☐ Check box if the address differs from the address on the envelope sent to you by the court.

Telephone Number:

Account or other number by which creditor identifies debtor:

Check here if ☐ replaces this claim ☐ amends a previously filed claim, dated _____

1. Basis for Claim

- ☒ Goods sold
- ☐ Services performed
- ☐ Money loaned
- ☐ Personal injury/wrongful death
- ☐ Taxes
- ☐ Other _____

- ☐ Retiree benefits as defined in 11 U.S.C. § 541(c)(2)
- ☐ Wages, salaries, and compensation (fill out below)
- Your SS #: _____
- Unpaid compensation for services performed from _____ to _____
- (date) (date)

2. Date debt was incurred:

4-17-02 10-3-02 10-30-02

3. If court judgment, date obtained:

\$ 215.55

4. Total Amount of Claim at Time Case Filed:

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

- ☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Secured Claim.

- ☐ Check this box if your claim is secured by collateral (including a right of setoff).

Brief Description of Collateral:

- ☐ Real Estate ☐ Motor Vehicle
- ☐ Other _____

Value of Collateral: \$ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____

6. Unsecured Priority Claim.

- ☐ Check this box if you have an unsecured priority claim
- Amount entitled to priority \$ _____
- Specify the priority of the claim:
- ☐ Wages, salaries, or commissions (up to \$4,925)* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).
- ☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4).
- ☐ Up to \$ 2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).
- ☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).
- ☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- ☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).

*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

SEND CLAIM TO:

U.S. BANKRUPTCY COURT
200 U.S. COURTHOUSE
316 NORTH ROBERT STREET
ST. PAUL, MN 55101

Date

4-16-04

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

DM SLRSE - VP ACCORD PUBLISHING

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

REMIT TO:



ACCORD PUBLISHING LTD.

1732 Wazee Street, Ste. 202, Denver, CO 80202-1284
303/298-1300 • FAX 303/298-7111 • Toll Free 888/333-1676

ACCOUNT NUMBER

16389

INVOICE

INVOICE NUMBER

167504

PLEASE PAY FROM THIS INVOICE—Thank you—We appreciate your business.

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LEARNING EXPRESS OF WHITE BEAR
** SENT TO COLLECTIONS **
4731 HIGHWAY 61
SAINT PAUL MN 55110

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LEARNING EXPRESS OF WHITE BEAR
** SENT TO COLLECTIONS **
4731 HIGHWAY 61
SAINT PAUL MN 55110

DATE	PURCHASE ORDER NO.	SALESPERSON	TERMS	HOW SHIPPED	
17 SEP 02	103311	Area: C5	Net 30	RPS	
ISBN	QUANTITY	TITLE	SUG. RETAIL	DISC.	AMOUNT
1-57939-130-3	3	BARNYARD BOOGIE	15.95	50%	23.92
0-939251-98-1	2	SOLAR SYSTEM SOS	15.95	50%	15.95
0-939251-95-7	2	MAX THE MINNOW	15.95	50%	15.95
0-939251-90-6	2	MYSTERY IN BUGTOWN	15.95	50%	15.95
0-939251-74-4	2	TEN LITTLE DINOSAURS	15.95	50%	15.95
1-57939-098-6	2	BOARD BOOK - FROG IN KITCHEN SINK	8.95	50%	8.95
1-57939-074-9	2	BOARD BOOK - TEN LITTLE DINOSAURS	8.95	50%	8.95
1-57939-075-7	2	BOARD BOOK - MAX THE MINNOW	8.95	50%	8.95
1-57939-131-1	2*	DRAWING BOOK - PEOPLE EDITION	12.95	50%	Backord
1-57939-133-8	3*	DRAWING BOOK - AFRICAN SAFARI	12.95	50%	Backord
1-57939-134-6	3*	DRAWING BOOK - CREATURE EDITION	12.95	50%	Backord
1-57939-132-X	2*	DRAWING BOOK - UNDER THE SEA	12.95	50%	Backord
0-939251-92-2	2*	EYEBALL ANIM. DRAWING PAD/HANDBOOK	15.95	50%	Backord
PLEASE FAX 303/298-7111 WITHIN 14 DAYS TO CANCEL IF BACKORDERS ARE NOT ACCEPTABLE!					
SUB-TOTAL -					114.57

REPORT ERRORS TO ACCORD WITHIN 15 DAYS

Main

Quan 17
Weight 16.06#
COPY

** CALENDAR RETURN DEADLINE IS MARCH 31

RETURNS ADDRESS: ACCORD PUBLISHING WAREHOUSE
3827 STEELE STREET, UNIT E-1
DENVER, CO 80205

SHIPPING
CHARGES

8.86

PREPAYMENT

TOTAL DUE

123.43

ACCORD PUBLISHING LTD

3827 Steele Street, Unit E-1
Denver, CO 80205

SHIP VIA: RPS
PO #: 103311
INVOICE#: 167504

ACCORD PUBLISHING LTD

3827 Steele Street, Unit E-1
Denver, CO 80205

SHIP VIA: RPS
PO #: 103311
INVOICE#: 167504

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LEARNING EXPRESS OF WHITE BEAR
** SENT TO COLLECTIONS **
4731 HIGHWAY 61
SAINT PAUL MN 55110

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LEARNING EXPRESS OF WHITE BEAR
** SENT TO COLLECTIONS **
4731 HIGHWAY 61
SAINT PAUL MN 55110

REMIT TO:

**ACCORD PUBLISHING LTD.**1732 Wazee Street, Ste. 202, Denver, CO 80202-1284
303/298-1300 • FAX 303/298-7111 • Toll Free 888/333-1676

ACCOUNT NUMBER

16389

INVOICE

INVOICE NUMBER

168716

PLEASE PAY FROM THIS INVOICE—Thank you—We appreciate your business.

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LEARNING EXPRESS OF WHITE BEAR
** SENT TO COLLECTIONS **
4731 HIGHWAY 61
SAINT PAUL MN 55110

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LEARNING EXPRESS OF WHITE BEAR
** SENT TO COLLECTIONS **
4731 HIGHWAY 61
SAINT PAUL MN 55110

DATE	PURCHASE ORDER NO.	SALESPERSON	TERMS	HOW SHIPPED
3 OCT 02	103311	Area: C5	Net 30	RPS

ISBN	QUANTITY	TITLE	SUG. RETAIL	DISC.	AMOUNT
1-57939-133-8	3	DRAWING BOOK - AFRICAN SAFARI	12.95	50%	19.42
1-57939-134-6	3	DRAWING BOOK - CREATURE EDITION	12.95	50%	19.42
1-57939-131-1	2	DRAWING BOOK - PEOPLE EDITION	12.95	50%	12.95
1-57939-132-X	2	DRAWING BOOK - UNDER THE SEA	12.95	50%	12.95

SUB-TOTAL 64.74

REPORT ERRORS TO ACCORD WITHIN 15 DAYS

** CALENDAR RETURN DEADLINE IS MARCH 31

Main
BACKORDER
Quan 10
Weight 25.00#
COPY

RETURNS ADDRESS: ACCORD PUBLISHING WAREHOUSE
3827 STEELE STREET, UNIT E-1
DENVER, CO 80205

SHIPPING CHARGES

6.47

PREPAYMENT

TOTAL DUE

71.21

ACCORD PUBLISHING LTD
3827 Steele Street, Unit E-1
Denver, CO 80205

SHIP VIA: RPS
P.O. #: 103311
INVOICE#: 168716

ACCORD PUBLISHING LTD
3827 Steele Street, Unit E-1
Denver, CO 80205

SHIP VIA: RPS
P.O. #: 103311
INVOICE#: 168716

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LEARNING EXPRESS OF WHITE BEAR
** SENT TO COLLECTIONS **
4731 HIGHWAY 61
SAINT PAUL MN 55110

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LEARNING EXPRESS OF WHITE BEAR
** SENT TO COLLECTIONS **
4731 HIGHWAY 61
SAINT PAUL MN 55110

REMIT TO:

**ACCORD PUBLISHING LTD.**1732 Wazee Street, Ste. 202, Denver, CO 80202-1284
303/298-1300 • FAX 303/298-7111 • Toll Free 888/333-1676

ACCOUNT NUMBER

16389

INVOICE

INVOICE NUMBER

169930

PLEASE PAY FROM THIS INVOICE—Thank you—We appreciate your business.

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OLEARNING EXPRESS OF WHITE BEAR
** SENT TO COLLECTIONS **
4731 HIGHWAY 61
SAINT PAUL MN 55110S
H
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OLEARNING EXPRESS OF WHITE BEAR
** SENT TO COLLECTIONS **
4731 HIGHWAY 61
SAINT PAUL MN 55110

DATE	PURCHASE ORDER NO.	SALESPERSON	TERMS	HOW SHIPPED
30 OCT 02	103311	Area: C5	Net 30	RPS

ISBN	QUANTITY	TITLE	SUG. RETAIL	DISC.	AMOUNT
0-939251-92-2	2	EYEBALL ANIM. DRAWING PAD/HANDBOOK	15.95	50%	15.95

REPORT ERRORS TO ACCORD WITHIN 15 DAYS

** CALENDAR RETURN DEADLINE IS MARCH 31

RETURNS ADDRESS: ACCORD PUBLISHING WAREHOUSE

3827 STEELE STREET, UNIT E-1
DENVER, CO 80205SHIPPING
CHARGES

5.00

PREPAYMENT

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TOTAL DUE

21.00

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BACKORDER

Quan 2

Weight 4.00#

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3827 Steele Street, Unit E-1
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** SENT TO COLLECTIONS **
4731 HIGHWAY 61
SAINT PAUL MN 55110

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA (ST. PAUL)

PROOF OF CLAIM

Name of Debtor
MICHAEL B MERRILL
VERONICA MERRILL

Case Number
03-34811 - GFK
RECEIVED
04 APR 21 AM 9:13
U.S. BANKRUPTCY COURT
ST. PAUL, MN

NOTE: This form is to be used to make a claim for an administrative expense. The claimant must file a statement of assets and liabilities for payment of an administrative expense may be filed with this claim.

Name of Creditor (The person or other entity to whom the debtor owes money or property):
QUESTMARC PUBLISHING
Name and Address where notices should be sent:
QUESTMARC PUBLISHING
PO BOX 340
YANKTON SD 57078

- ☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
- ☐ Check box if you have never received any notices from the bankruptcy court in this case.
- ☐ Check box if the address differs from the address on the envelope sent to you by the court.

Telephone Number: **605-660-0335**

Account or other number by which creditor identifies debtor:

Learning Express/White Bear Lake

Check here if ☐ replaces this claim ☐ amends a previously filed claim, dated _____

1. Basis for Claim

- ☒ Goods sold
- ☐ Services performed
- ☐ Money loaned
- ☐ Personal injury/wrongful death
- ☐ Taxes
- ☐ Other _____

- ☐ Retiree benefits as defined in 11 U.S.C. § 1114(a)
- ☐ Wages, salaries, and compensation (fill out below)
- Your SS #: _____
- Unpaid compensation for services performed from _____ to _____
- (date) (date)

2. Date debt was incurred:
9/16/2002 & 11/7/2002
3. If court judgment, date obtained:
4. Total Amount of Claim at Time Case Filed:
\$ 218.26

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

☒ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Secured Claim.

- ☐ Check this box if your claim is secured by collateral (including a right of setoff).

Brief Description of Collateral:

- ☐ Real Estate ☐ Motor Vehicle
- ☐ Other _____

Value of Collateral: \$ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____

6. Unsecured Priority Claim.

- ☐ Check this box if you have an unsecured priority claim
- Amount entitled to priority \$ _____
- Specify the priority of the claim:
- ☐ Wages, salaries, or commissions (up to \$4,925),* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).
- ☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4).
- ☐ Up to \$ 2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).
- ☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).
- ☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- ☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).

*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

SEND CLAIM TO:
U.S. BANKRUPTCY COURT
200 U.S. COURTHOUSE
316 NORTH ROBERT STREET
ST. PAUL, MN 55101

Date

4/15/2004

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

Paul Lamm

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Questmarc Publishing Customer QuickReport All Transactions

Type	Date	Num	Memo	Account	Cir	Split	Amount
Learning Express/White Bear Lake							
Invoice	4/8/2002	8451		Accounts Receivable		-SPLIT-	76.66
Invoice	5/13/2002	8506		Accounts Receivable		-SPLIT-	112.42
Payment	6/17/2002			Undeposited Funds	X	Accounts Rec...	112.42
Invoice	9/6/2002	8953		Accounts Receivable		-SPLIT-	76.66
Invoice	11/7/2002	9194		Accounts Receivable		-SPLIT-	113.04
Invoice	5/31/2003	FC 27	Finance Char...	Accounts Receivable		-SPLIT-	76.83
Invoice	7/16/2003	FC 85	Finance Char...	Accounts Receivable		-SPLIT-	19.84
Invoice	8/21/2003	FC 128	Finance Char...	Accounts Receivable		-SPLIT-	4.75
Discount	8/22/2003			Accounts Receivable		Bad Debt Exp...	3.80
							-218.26

Questmarc Publishing

P.O. Box 340
Yankton, SD 57078-0340
(605) 660-0335
(605) 260-6873 Fax

Invoice

Date	Invoice #
11/7/2002	9194

Bill To
Learning Express/White Bear Lake 4731 Hwy. 61 White Bear Lake, MN 55110

Ship To
Learning Express/White Bear Lake 4731 Hwy. 61 White Bear Lake, MN 55110

P.O. Number	Terms	Rep	Ship	Via	F.O.B.	Project
	Net 30	CN	11/7/2002	UPS		
Quantity	Item Code	Description			Price Each	Amount
16	CKC	Christmas KidChat			4.48	71.68T
1	CKC	Christmas KidChat			0.00	0.00T
1	CTRBLK	Counter display/Blank			0.00	0.00T
	S&H	Shipping and handling 1ZA1243W0399749375			5.15	5.15T
		Sales Tax			0.00%	0.00
Your re-order much appreciated!					Total	\$76.83

Questmarc Publishing

P.O. Box 340
Yankton, SD 57078-0340
(605) 660-0335
(605) 260-6873 Fax

Invoice

Date	Invoice #
9/6/2002	8953

Bill To
Learning Express/White Bear Lake 4731 Hwy. 61 White Bear Lake, MN 55110

Ship To
Learning Express/White Bear Lake 4731 Hwy. 61 White Bear Lake, MN 55110

P.O. Number	Terms	Rep	Ship	Via	F.O.B.	Project
	Net 30	CN	9/16/2002	UPS		
Quantity	Item Code	Description			Price Each	Amount
24	KC	KidChat			4.48	107.52T
	S&H	Shipping and handling			5.52	5.52T
		Sales Tax			0.00%	0.00
Your re-order much appreciated!					Total	\$113.04

**P.O. Box 340
Yankton, SD 57078-0340
(605) 660-0335
(605) 260-6873 Fax**

Date	Invoice #
5/31/2003	FC 27

Terms

Description	Amount
Finance Charges on Overdue Balance Invoice #8953 for 113.04 on 09/06/2002 Invoice #9194 for 76.83 on 11/07/2002	19.84
Total	\$19.84
Payments/Credits	\$-19.84
Balance Due	\$0.00

**P.O. Box 340
Yankton, SD 57078-0340
(605) 660-0335
(605) 260-6873 Fax**

Date	Invoice #
7/16/2003	FC 85

Terms

Description	Amount
Finance Charges on Overdue Balance Invoice #8953 for 113.04 on 09/06/2002 Invoice #9194 for 76.83 on 11/07/2002 Invoice #FC 27 for 19.84 on 05/31/2003	4.75
Total	\$4.75
Payments/Credits	\$-4.75
Balance Due	\$0.00

Questmarc Publishing

P.O. Box 340
Yankton, SD 57078-0340
(605) 660-0335
(605) 260-6873 Fax

Finance Charge

Date	Invoice #
8/21/2003	FC 128

Bill To

Learning Express/White Bear Lake
4731 Hwy. 61
White Bear Lake, MN 55110

Terms

Description	Amount
Finance Charges on Overdue Balance Invoice #8953 for 113.04 on 09/06/2002 Invoice #9194 for 76.83 on 11/07/2002 Invoice #FC 27 for 19.84 on 05/31/2003 Invoice #FC 85 for 4.75 on 07/16/2003	3.80
Total	
	\$3.80
Payments/Credits	
	\$-3.80
Balance Due	
	\$0.00

QUESTMARC

ENTERTAINMENT PUBLISHING

P.O. Box 340, Yankton, SD 57078-0340 (605) 660-0335 or FAX (605) 260-6873 questmarc@mail.com

9194

ORDER FORM

Thank you for your interest in our books. To order, simply fill out this order form and fax it back to us at (605) 260-6873. You can also phone in your order at (605) 660-0335 or email it to us at questmarc@mail.com. We'll ship it out right away.

Questmarc retailer discount schedule:

Nonreturnable 50% off retail.
(minimum initial order \$100 at wholesale and minimum reorders at \$50 wholesale)

55% off retail
(Special offer on nonreturnable orders of \$200 or more net)

Returnable

1 to 5	30%
6 to 9	40%
10 to 23	43%
24+	45%

(Quantity based on any combination of books ordered simultaneously)

Original invoice or packing list is included with shipment unless otherwise instructed. You may choose either returnable or nonreturnable discount schedules. Terms: Prepayment for initial orders and Net 30 days for reorders. Freight FOB Yankton, South Dakota. All prices and terms are subject to change without notice.

Returns policy (returnable customers only): Books can be returned in resalable condition (no price stickers) beginning six (6) months after invoice date. Overstock books will be credited at 50%. NO RETURN AUTHORIZATION IS REQUIRED. Send books along with packing list to: Questmarc Publishing, 519 Maple, Yankton, SD 57078.

Quantity	Title	ISBN#	Retail
16 (+1 free)	KidChat	0-9634251-6-1	\$8.95
	Christmas KidChat	0-9634251-7-X	\$8.95
	The Christmas Letters	0-9634251-5-3	\$9.95
	The Check Book	1-57731-112-4	\$10.95
	Who We Are	1-57731-131-0	\$16.00

Acct.# Reorder Reorder D.# White Bear Date 10/28/02

Bill to: Learning Express of Lake Ship to: _____

White Bear Lake, MN

Attn: Mike Attn: _____

Rep. name: Christina Disc. type _____ Backorder Y/N _____

Buyer: Mike Phone _____ Future ship date Now

P.O.# _____ Promotion code _____ Cancel date _____

Order source _____ Ship via _____

Special instructions: * SEND CARDBOARD COUNTER DISPLAY *

* SEND 17th free copy *

Credit Card Authorization: I authorize Questmarc to charge my credit card for the order listed above plus shipping and handling.

____ VISA ____ MASTER CARD Acct.# 30 Exp. Date: _____

Card holder name (please print): _____ Authorization Signature: _____

0906-6

8953

QUESTMARC**ENTERTAINMENT PUBLISHING**

P.O. Box 340, Yankton, SD 57078-0340 (605) 660-0335 or FAX (605) 260-6873 questmarc@mail.com

ORDER FORM

Thank you for your interest in our books. To order, simply fill out this order form and fax it back to us at (605) 260-6873. You can also phone in your order at (605) 660-0335 or email it to us at questmarc@mail.com. We'll ship it out right away.

Questmarc retailer discount schedule:

Nonreturnable 50% off retail.
(minimum initial order \$100 at wholesale
and minimum reorders at \$50 wholesale)

55% off retail
(Special offer on nonreturnable
orders of \$200 or more net)

Returnable

1 to 5 30%
6 to 9 40%
10 to 23 43%
24+ 45%

(Quantity based on any combination of
books ordered simultaneously)

Original invoice or packing list is included with shipment unless otherwise instructed. You may choose either returnable or nonreturnable discount schedules. Terms: Prepayment for initial orders and Net 30 days for reorders. Freight FOB Yankton, South Dakota. All prices and terms are subject to change without notice.

Returns policy (returnable customers only): Books can be returned in resalable condition (no price stickers) beginning six (6) months after invoice date. Overstock books will be credited at 50%. NO RETURN AUTHORIZATION IS REQUIRED. Send books along with packing list to: Questmarc Publishing, 519 Maple, Yankton, SD 57078.

Quantity	Title	ISBN#	Retail
24	KidChat	0-9634251-6-1	\$8.95
	Christmas KidChat	0-9634251-7-X	\$8.95
	The Christmas Letters	0-9634251-5-3	\$9.95
	The Check Book	1-57731-112-4	\$10.95
	Who We Are	1-57731-131-0	\$16.00

Acct.# Re-Order Resale I.D.# _____ Date 9/4/02
 Bill to: Learning Express / White Bear Lake
 Attn: Mike Attn: Mike
 Rep. name JILL Disc. type _____ Backorder Y/N _____
 Buyer Mike Phone _____ Future ship date Now!
 P.O.# _____ Promotion code _____ Cancel date _____
 Order source _____ Ship via _____
 Special instructions _____

Credit Card Authorization: I authorize Questmarc to charge my credit card for the order listed above plus shipping and handling.

____ VISA ____ MASTERCARD Acct# Not 30 Exp. Date: _____

Card holder name (please print): _____ Authorization Signature: _____

1/2002

completed

FILE

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA (ST. PAUL)		PROOF OF CLAIM
Name of Debtor MICHAEL B MERRILL VERONICA MERRILL		RECEIVED 04 APR 23 AM 11:54 U.S. BANKRUPTCY COURT ST. PAUL, MN
Case Number 03-34811 - GFK		
<small>NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</small>		
Name of Creditor (The person or other entity to whom the debtor owes money or property): TOYSMITH Name and Address where notices should be sent: TOYSMITH 5110 FRONTAGE RD AUBURN WA 98001 Telephone Number:		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.
Account or other number by which creditor identifies debtor: 19775 - LE # 102		Check here if <input type="checkbox"/> replaces this claim <input type="checkbox"/> amends a previously filed claim, dated _____
1. Basis for Claim <input checked="" type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other _____		<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Your SS #: _____ Unpaid compensation for services performed from _____ to _____ (date) (date)
2. Date debt was incurred: 9/19/02		3. If court judgment, date obtained:
4. Total Amount of Claim at Time Case Filed: \$ 3324.33 If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
5. Secured Claim. <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Collateral: \$ _____ Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____		6. Unsecured Priority Claim. <input type="checkbox"/> Check this box if you have an unsecured priority claim Amount entitled to priority \$ _____ Specify the priority of the claim: <input type="checkbox"/> Wages, salaries, or commissions (up to \$4,925)* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Up to \$ 2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6). <input type="checkbox"/> Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____). <small>*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</small>
7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. 8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. 9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.		SEND CLAIM TO: U.S. BANKRUPTCY COURT 200 U.S. COURTHOUSE 316 NORTH ROBERT STREET ST. PAUL, MN 55101 317
Date 04/20/04	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): Corporate Counsel, John J. Ryan	
Penalty for presenting fraudulent claim: Fine of up to \$100,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.		

INVOICE



PAGE 1

LEARNING EXP 102/WHITE BEAR
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 00-55110

18915 84th AVENUE SOUTH
KENT, WA 98032
(253) 395-3644 1-800-356-0474
FAX (253) 395-3306 1-800-435-0703

REFER TO THIS
NUMBER ON ALL
CORRESPONDENCE

LEARNING EXP 102/WHITE BEAR
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 00-55110

INVOICE NO. 0247377-CM SALESPERSON 3900
P.O. NO. SHIP DATE 02/01/2002
CUSTOMER NO. 0019775 F.O.B. POINT
ORDER NO. SHIP VIA
INVOICE DATE 2/1/02 TERMS NET 30

ORDERED	SHIPPED	BACK ORDER	PRODUCT NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
-14	-14	0	/DG	#9062 MAGNIFYING VIEWER EA	1.130	-15.82

CONDITIONS OF SALE

NO CLAIMS (PRICE, SHORTAGE, OR DEFECTIVE) CONSIDERED, UNLESS WE ARE ADVISED IN WRITING
WITHIN 3 DAYS AFTER RECEIPT OF GOODS.
A LATE CHARGE OF 1½% PER MONTH. (18% PER ANNUM) CHARGED ON OVERDUE ACCOUNT.
NO RETURNS ACCEPTED WITHOUT OUR WRITTEN AUTHORIZATION.
ALL RETURN MERCHANDISE MUST BE SHIPPED PRE-PAID.
ANY COLLECTION FEE & LEGAL CHARGES TO BE INVOLVED IN ORDER TO ENFORCE PAYMENT WILL BE
BORNE BY SAID BUYERS.
ALL CLAIMS FOR LOSS OR DAMAGE MUST BE FILED BY CUSTOMER WITH DELIVERY CARRIER.
PRICES SUBJECT TO CHANGE WITHOUT NOTICE.

Net Inv: -15.82
Discount: 0.00
Freight: 0.00
Sales Tax: 0.00

TOTAL ► -15.82

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FUTURE CLASSIC



TOYS AND GIFTS

Toysmith®

GARDEN AT HOME

Your Garden Gift Specialist

30/4 LEARN

5110 FRONTAGE ROAD, AUBURN, WA 98001

PHONE (253) 859 4343

FAX (253) 859 2774

SHIP TO INVOICE TO

LEARNING EXP 102/WHITE BEAR LK
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 00-55110

INVOICE

PAGE 1

LEARNING EXP 102/WHITE BEAR LK
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 00-55110

INVOICE NO. 0280311-IN SALESPERSON 3912
P.O. NO. 401513 SHIP DATE 9/13/2002
CUSTOMER NO. 0019775 F.O.B. POINT DESTINATION
ORDER NO. 0208518 SHIP VIA ROADWAY
INVOICE DATE 9/19/02 TERMS NET 90

ORDERED	SHIPPED	BACK ORDER	PRODUCT NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
1	1	0	1114	MAGIC PEN COLOR GLOW (48) DISP OF 48	24.00	24.00
1	1	0	11170	JUMBO GLITTER WAND (24) PACK OF 24	54.00	54.00
1	1	0	1118	MYSTICAL WANDS (24) PACK OF 24	48.00	48.00
1	1	0	1167	SEALIFE DISCOVERY DUTY (24) DISP OF 24	30.00	30.00
1	1	0	1170	TRANSPARENT POPPIN HOPPERS (100) DISP OF 100	20.00	20.00
1	1	0	1504	MINI PROP SHOTS (12) PACK OF 12	24.00	24.00
1	1	0	15100	PSMR PRC PAINT W/WTR (24) PACK OF 24	24.00	24.00
1	1	0	153	WHITE WIND UP MOUSE (12) DISP OF 12	15.00	15.00
1	1	0	1643	CUTE RUBBER DUCKS (24) DISP OF 24	24.00	24.00
1	1	0	1778	QUIZZLE TRIVIA & GAME (30) DISP OF 30	45.00	45.00
2	0	2	181	TRANSLUCENT MAGIC MIC (12) DISP OF 12	18.00	0.00
1	1	0	2000	POCKET SPIRAL SKETCH (12) PACK OF 12	30.00	30.00

CONDITIONS OF SALE

1. NO CLAIMS (PRICE, SHORTAGE, OR DEFECTIVE) CONSIDERED, UNLESS WE ARE ADVISED IN WRITING WITHIN 3 DAYS AFTER RECEIPT OF GOODS.
2. A LATE CHARGE OF 1½% PER MONTH. (18% PER ANNUM) CHARGED ON OVERDUE ACCOUNT.
3. NO RETURNS ACCEPTED WITHOUT OUR WRITTEN AUTHORIZATION.
4. ALL RETURN MERCHANDISE MUST BE SHIPPED PRE-PAID.
5. ANY COLLECTION FEE & LEGAL CHARGES TO BE INVOLVED IN ORDER TO ENFORCE PAYMENT WILL BE BORNE BY SAID BUYERS.
6. ALL CLAIMS FOR LOSS OR DAMAGE MUST BE FILED BY CUSTOMER WITH DELIVERY CARRIER.
7. PRICES SUBJECT TO CHANGE WITHOUT NOTICE.

TOTAL ▶

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TOYS AND GIFTS

Toysmith

GARDEN AT HOME

Your Garden Gift Specialist

MONTAGE ROAD, AUBURN, WA 98001

PHONE (253) 859 4343

FAX (253) 859 2774

LEARNING EXP 102/WHITE BEAR LK

4731 HIGHWAY 61

WHITE BEAR LAKE, MN 00-55110

INVOICE

PAGE 2

LEARNING EXP 102/WHITE BEAR LK
 4731 HIGHWAY 61
 WHITE BEAR LAKE, MN 00-55110

INVOICE NO. 0200311-IN SALESPERSON 3912
 P.O. NO. 401513 SHIP DATE 9/13/2002
 CUSTOMER NO. 0019775 F.O.B. POINT DESTINATION
 ORDER NO. 0200510 SHIP VIA ROADWAY
 INVOICE DATE 9/19/02 TERMS NET 90

ORDERED	SHIPPED	BACK ORDER	PRODUCT NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
1	1	0	20100	TRAVEL CARD GAMES (24) PACK OF 24	30.00	30.00
1	1	0	2230	LOVE BEAD CANDY NCKLC (48) DISP OF 48	12.00	12.00
1	1	0	2289	KID'S WATERING CAN ASST. () PACK OF 12	47.40	47.40
1	1	0	2551	JUMBO SIDEWALK CHALK (12) PACK OF 12	24.00	24.00
1	1	0	2645	SKYRAIDER (12) PACK OF 12	30.00	30.00
1	1	0	2657	EASY CATCH BALL/GLOVE (12) PACK OF 12	42.00	42.00
1	1	0	2707	PORCUPINE BALL (24) DISP OF 24	24.00	24.00
1	1	0	2720	ROCKET BALLOON (24) PACK OF 24	14.40	14.40
1	1	0	2745	NATURE FLINGS (100) DISP OF 100	15.00	15.00
1	1	0	2952	PAINT-A-BIRD FEEDER (T/S) () PACK OF 6	33.00	33.00
1	1	0	3252	DISCO BALL 5 1/2" (6) PACK OF 6	30.00	30.00
1	1	0	3334	ARTICULATED T-REX (6) PACK OF 6	36.00	36.00

CONDITIONS OF SALE

1. NO CLAIMS (PRICE, SHORTAGE, OR DEFECTIVE) CONSIDERED, UNLESS WE ARE ADVISED IN WRITING WITHIN 3 DAYS AFTER RECEIPT OF GOODS.
2. A LATE CHARGE OF 1 1/2% PER MONTH. (18% PER ANNUM) CHARGED ON OVERDUE ACCOUNT.
3. NO RETURNS ACCEPTED WITHOUT OUR WRITTEN AUTHORIZATION.
4. ALL RETURN MERCHANDISE MUST BE SHIPPED PRE-PAID.
5. ANY COLLECTION FEE & LEGAL CHARGES TO BE INVOLVED IN ORDER TO ENFORCE PAYMENT WILL BE BORNE BY SAID BUYERS.
6. ALL CLAIMS FOR LOSS OR DAMAGE MUST BE FILED BY CUSTOMER WITH DELIVERY CARRIER.
7. PRICES SUBJECT TO CHANGE WITHOUT NOTICE.

TOTAL

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GARDEN AT HOME

Your Garden Gift Specialist

AUBURN, WA 98001

PHONE (253) 859 4343

FAX (253) 859 2774

102/WHITE BEAR LK

MAY 61

WHITE BEAR LAKE, MN 00-55110

INVOICE

PAGE 3

LEARNING EXP 102/WHITE BEAR LK
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 00-55110

INVOICE NO. 0280311-IN SALESPERSON 3912
P.O. NO. 401513 SHIP DATE 9/13/2002
CUSTOMER NO. 0019775 F.O.B. POINT DESTINATION
ORDER NO. 0208518 SHIP VIA ROADWAY
INVOICE DATE 9/19/02 TERMS NET 90

QUANTITY	SHIPPED	BACK ORDER	PRODUCT NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
1	1	0	3360	INSTANT ZOO (12) PACK OF 12	12.00	12.00
1	1	0	3388	LITE-UP RAIL TWIRLER (12) PACK OF 12	18.00	18.00
1	1	0	9467	METAL JAX & BALL (12) PACK OF 12	30.00	30.00
1	1	0	9715	NOISE PUTTY SMALL (24) DISP OF 24	15.60	15.60
2	2	0	9716	WHOOPIE CUSHION (24) PACK OF 24	12.00	24.00
1	1	0	8806-DD	HAND BLASTERS CARDED/ (48) DISP OF 48	24.00	24.00
1	1	0	7881	SPACE LAUNCHER (12) PACK OF 12	60.00	60.00
2	2	0	8060	LILY CHA CHA (24) DISP OF 24	24.00	48.00
1	1	0	8111	P/E TURBO JETS (6) DISP OF 6	15.00	15.00
2	2	0	8116	SKY PANTHERS (12) DISP OF 12	24.00	48.00
1	0	1	8796	ICE CREAM PUNCH (36) DISP OF 36	21.60	0.00
1	1	0	8717	GROW DINOSAURS (48) DISP OF 48	19.20	19.20

CONDITIONS OF SALE

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TOTAL ▶

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Your Garden Gift Specialist

TOYS AND GIFTS

ROAD, AUBURN, WA 98001

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FAX (253) 859 2774

EXP 102/WHITE BEAR LK

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LEARNING EXP 102/WHITE BEAR LK
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 00-55110

INVOICE NO. 0200311-IN SALESPERSON 3912
P.O. NO. 401513 SHIP DATE 9/13/2002
CUSTOMER NO. 0019775 F.O.B. POINT DESTINATION
ORDER NO. 0200518 SHIP VIA ROADWAY
INVOICE DATE 9/19/02 TERMS NET 90

QUANTITY	SHIPPED	BACK ORDER	PRODUCT NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
	1	0	8861	HUMMAR VEHICLE (12)	30.00	30.00
				DISP OF 12		
1	1	0	9057	BICYCLE ACCESS ASST (36)	45.00	45.00
				PACK OF 36		
1	1	0	92149	WONDER BALL (24)	18.00	18.00
				DISP OF 24		
1	1	0	94161	GLITTER JUMP ROPE (24)	24.00	24.00
				PACK OF 24		
1	1	0	9465	SHIMMERING JUMP ROPE (12)	30.00	30.00
				PACK OF 12		
1	1	0	3612	BEAD/CURTAIN DISCO (6)	30.00	30.00
				PACK OF 6		
1	1	0	4012	OPTIC WONDER PLUS (24)	72.00	72.00
				DISP OF 24		
1	1	0	4140	CELL PHONE LIPGLOSS (24)	36.00	36.00
				DISP OF 24		
1	1	0	4721	MAGNETIC GAME ASST (18)	81.00	81.00
				PACK OF 18		
1	1	0	4801	SEED BEAD NECKLACES (12)	24.00	24.00
				PACK OF 12		
1	1	0	4802	SEED BEAD BRACELETS (12)	18.00	18.00
				PACK OF 12		
2	2	0	5011	NEW VW BUG CAR (12)	24.00	48.00
				DISP OF 12		

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LEARNING EXP 102/WHITE BEAR LK
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 00-55110

INVOICE NO. 0280311-IN SALESPERSON 3912
P.O. NO. 401513 SHIP DATE 9/13/2002
CUSTOMER NO. 0019775 F.O.B. POINT DESTINATION
ORDER NO. 0208518 SHIP VIA ROADWAY
INVOICE DATE 9/19/02 TERMS NET 90

ORDERED	SHIPPED	BACK ORDER	PRODUCT NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
1	1	0	56401	NEON MARBLE BALL (24) DISP OF 24	15.60	15.60
1	1	0	5910	MARBLE ASSORTMENT (48) PACK OF 48	48.00	48.00
1	1	0	5989	MINI FAN W/LIGHT (24) PACK OF 24	36.00	36.00
1	1	0	5992	BUTTERFLY TATTOOS (48) PACK OF 48	24.00	24.00
1	1	0	6052	WHISTLE BALLOON HELIC (36) DISP OF 36	32.40	32.40
1	1	0	6151	THUNDER BOATS (12) PACK OF 12	39.00	39.00
1	1	0	619	WOODEN CATCH BALL (12) PACK OF 12	15.60	15.60
1	1	0	6221	MOOD RING BONDS (30) DISP OF 30	37.50	37.50
1	0	1	63338	WIND-UP DIVER (12) DISP OF 12	21.00	0.00
1	1	0	6479	LEAF & FLOWER PRESS (12) PACK OF 12	24.00	24.00
1	1	0	6490	SPORT TIMER W/ LIGHT (12) PACK OF 12	30.00	30.00
1	1	0	701	2 3/4" METAL SPRING (12) DISP OF 12	23.40	23.40

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LEARNING EXP 102/WHITE BEAR LK
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 00-55110INVOICE NO. 0200311-IN SALESPERSON 3912
P.O. NO. 401513 SHIP DATE 9/13/2002
CUSTOMER NO. 0019775 F.O.B. POINT DESTINATION
ORDER NO. 0200518 SHIP VIA ROADWAY
INVOICE DATE 9/19/02 TERMS NET 90

ORDERED	SHIPPED	BACK ORDER	PRODUCT NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
1	1	0	7022	MINI MARS MUD (24) DISP OF 24	24.00	24.00
1	1	0	7553	CRYSTAL FLOWER RING (24) DISP OF 24	18.00	18.00
1	1	0	7667-12	FLIP STICK JR. (12) PACK OF 12	18.00	18.00
1	1	0	7689	PUKA NECKLACES (18) PACK OF 18	27.00	27.00
1	1	0	7836	SOLDIER SET -60PCS (24) PACK OF 24	30.00	30.00
1	1	0	7838	MILITARY PLAYSET (12) PACK OF 12	24.00	24.00

CONDITIONS OF SALE

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Merch:	1912.10
Dset:	-133.85
Frght:	0.00
SlsTx:	0.00

TOTAL ► 1778.25

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Toysmith

39/LEARN

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LEARNING EXP 102/WHITE BEAR LK
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INVOICE NO. 0289378-IN
P.O. NO. 103312
CUSTOMER NO. 0019775
ORDER NO. 0213109
INVOICE DATE 11/21/02

SALESPERSON 3912
SHIP DATE 11/20/2002
F.O.B. POINT DESTINATION
SHIP VIA UPS
TERMS NET 90

ORDERED	SHIPPED	BACK ORDER	PRODUCT NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
2	2	0	181	TRANSLUCENT MAGIC MIC (12) DISP OF 12	18.000	36.00
1	0	1	16100	YO-YO ASST (24) PACK OF 24	36.000	0.00
1	1	0	8796	ICE CREAM PUNCH (36) DISP OF 36	21.600	21.60
<div> <div>NetInv:</div> <div>57.60</div> </div> <div> <div>Dsct:</div> <div>-5.76</div> </div> <div> <div>Frgh:</div> <div>0.00</div> </div> <div> <div>SlsTax:</div> <div>0.00</div> </div>						
TOTAL ▶						51.84

CONDITIONS OF SALE

NO CLAIMS (PRICE, SHORTAGE, OR DEFECTIVE) CONSIDERED, UNLESS WE ARE ADVISED IN WRITING WITHIN 3 DAYS AFTER RECEIPT OF GOODS.
A LATE CHARGE OF 1% PER MONTH (18% PER ANNUM) CHARGED ON OVERDUE ACCOUNT.
NO RETURNS ACCEPTED WITHOUT OUR WRITTEN AUTHORIZATION.
ALL RETURNS IN MERCHANDISE MUST BE SHIPPED PRE-PAID.
ANY COLLECTION FEE & LEGAL CHARGES TO BE INVOLVED IN ORDER TO ENFORCE PAYMENT WILL BE FORN BY SAID BUYERS.
ALL CLAIMS FOR LOSS OR DAMAGE MUST BE FILED BY CUSTOMER WITH DELIVERY CARRIER.
NO REFUND OF TO CHANGE WITHOUT NOTICE.

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GARDEN, MCGALL

1-800-4059

FUTURE CLASSIC



TOYS AND GIFTS

Toysmith

39/LEARN

GARDEN AT HOME

Your Garden Gift Specialist

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LEARNING EXP 102/WHITE BEAR LK
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WHITE BEAR LAKE, MN 00-55110

INVOICE NO. 0280736-IN
P.O. NO. 103312
CUSTOMER NO. 0019775
ORDER NO. 0213109
INVOICE DATE 9/23/02

SALESPERSON 3912
SHIP DATE 9/20/2002
F.O.B. POINT DESTINATION
SHIP VIA UPS
TERMS NET 90

ORDERED	SHIPPED	BACK ORDER	PRODUCT NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
1	1	0	1118	MYSTICAL WANDS (24) PACK OF 24	48.00	48.00
1	1	0	1226-12	MAGIC CATCH SET (12) PACK OF 12	42.00	42.00
1	1	0	1502	PROP SHOT (12) PACK OF 12	36.00	36.00
1	1	0	1596	PLAY MONEY (24) PACK OF 24	20.40	20.40
1	1	0	1601	POWER SHOTS (12) PACK OF 12	24.00	24.00
1	1	0	2121-36	CHINESE JUMPROPES (36) DISP OF 36	36.00	36.00
1	1	0	23301	MAGIC LOOPS 4" (24) DISP OF 24	30.00	30.00
1	1	0	2606	METALLIC BALL COLLECTN (36) DISP OF 36	27.00	27.00
1	1	0	2875	GUATEMALAN KICK BAGS (20) DISP OF 20	40.00	40.00
1	1	0	2991	PAINT-A-BIRD HOUSE (T/S) (6) PACK OF 6	33.00	33.00
1	1	0	308	MINI JUMBO JETS (12) DISP OF 12	18.00	18.00
1	1	0	304	MINI WORK TRUCKS (12) DISP OF 12	21.00	21.00
1	1	0	31830	ILLUSION TOE RING (24) PACK OF 24	30.00	30.00

CONDITIONS OF SALE

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PRICES SUBJECT TO CHANGE WITHOUT NOTICE.

TOTAL ▶

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Rep: KIRSTEN MCCALL

CustPhone: 651-653-4059



GARDEN AT HOME

Your Garden Gift Specialist

MONTAGE ROAD, AUBURN, WA 98001

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FAX (253) 859 2774

LEARNING EXP 102/WHITE BEAR LK
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LEARNING EXP 102/WHITE BEAR LK
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WHITE BEAR LAKE, MN 00-55110

INVOICE NO. 0280736-IN
P.O. NO. 103312
CUSTOMER NO. 0019775
ORDER NO. 0213109
INVOICE DATE 9/23/02

SALESPERSON 3912
SHIP DATE 9/20/2002
F.O.B. POINT DESTINATION
SHIP VIA UPS
TERMS NET 90

ORDERED	SHIPPED	BACK ORDER	PRODUCT NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
1	1	0	3254	8" DISCO MIRROR BALL (4) PACK OF 4	40.00	40.00
1	1	0	3353	INSTANT PREHISTORIC#3 (12) PACK OF 12	12.00	12.00
1	1	0	3670	DISCO WAND (24) DISP OF 24	36.00	36.00
1	1	0	4999	^GLITTER TATTOO (36) PACK OF 36	36.00	36.00
1	1	0	6194	TRAIN WHISTLE (24) DISP OF 24	36.00	36.00
1	1	0	6195	JACOBS LADDER (12) PACK OF 12	18.00	18.00
1	1	0	6631	##GECKO BOOKMARK (120) DISP OF 120	42.00	42.00
1	1	0	7026	GALACTIC COZE (12) DISP OF 12	12.00	12.00
1	1	0	7550	GIGANTIC GEM RINGS (24) DISP OF 24	36.00	36.00
1	1	0	7689	PUKA NECKLACES (18) PACK OF 18	27.00	27.00
1	1	0	8628-48	CHINESE YO YO (48) DISP OF 48	12.00	12.00
1	1	0	93169	GOOFY GOO EYES (48) DISP OF 48	48.00	48.00
1	1	0	96503	7 1/2" TRAD/HOLO SHELF (48) DISP OF 48	25.44	25.44

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TOTAL ►

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TOYS AND GIFTS

GARDEN AT HOME

Your Garden Gift Specialist

ROAD, AUBURN, WA 98001

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LEARNING EXP 102/WHITE BEAR LK

4731 HIGHWAY 61

WHITE BEAR LAKE, MN 00-55110

INVOICE NO. 0280736-IN

P.O. NO. 103312

CUSTOMER NO. 0019775

ORDER NO. 0213109

INVOICE DATE 9/23/02

SALESPERSON 3912

SHIP DATE 9/20/2002

F.O.B. POINT DESTINATION

SHIP VIA UPS

TERMS NET 90

QTY	SHIPPED	BACK ORDER	PRODUCT NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
1	1	0	T593-72	FIVE TONE PIPE (72) DISP OF 72	72.00	72.00
1	1	0	8033	JAZZY JINGLES (24) DISP OF 24	36.00	36.00
1	1	0	1168	JUMBO GLIT POPPIN HOPPER (10) DISP OF 100	30.00	30.00
1	1	0	7033	SILLY STRING (24) DISP OF 24	36.00	36.00
1	1	0	8806-1	HAND BLASTERS BOX (24) DISP OF 24	12.00	12.00
1	1	0	4169	GLOW IN DARK RING BAND (30) DISP OF 30	37.50	37.50
1	1	0	7364	MAGNET SET 8PC. (12) PACK OF 12	24.00	24.00
1	1	0	10202	WORD RALLY (24) PACK OF 24	18.00	18.00
1	1	0	5268	GALACTIC PUZZLE (48) DISP OF 48	36.00	36.00
1	1	0	2670	ELASTIC BUBBLES (24) PACK OF 24	24.00	24.00
1	1	0	6381	POCKET TIC TAC TOE (100) DISP OF 100	30.00	30.00
1	1	0	4601	MINI CALC K/CHAIN (36) DISP OF 36	45.00	45.00
1	1	0	4166	SEED BEAD COIL RING (72) DISP OF 72	36.00	36.00

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TOTAL ►

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CustPhone: 651-653-4059



GARDEN AT HOME

Your Garden Gift Specialist

MONTAGE ROAD, AUBURN, WA 98001

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WHITE BEAR LAKE, MN 00-55110

INVOICE NO. 0280736-IN
P.O. NO. 103312
CUSTOMER NO. 0019775
ORDER NO. 0213109
INVOICE DATE 9/23/02

SALESPERSON 3912
SHIP DATE 9/20/2002
F.O.B. POINT DESTINATION
SHIP VIA UPS
TERMS NET 90

ORDERED	SHIPPED	BACK ORDER	PRODUCT NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
1	1	0	2581	SM MILITARY VEHICLES (24) PACK OF 24	48.00	48.00
1	1	0	9520	METAL LASER SPRING - 2" (12) DISP OF 12	24.00	24.00
1	1	0	1791	SLUGBUG REFILL (12) PACK OF 12	30.00	30.00
1	1	0	6596	POCKET LIGHT R/C (36) PACK OF 36	36.00	36.00
2	0	2	181	TRANSLUCENT MAGIC MIC (12) DISP OF 12	18.00	0.00
1	1	0	9299	TRANSLCNT GRAVITY TUBE (36) DISP OF 36	21.60	21.60
2	2	0	97155	NOISE PUTTY LARGE (12) DISP OF 12	12.00	24.00
1	1	0	9715	NOISE PUTTY SMALL (24) DISP OF 24	15.60	15.60
1	1	0	3361	INSTANT INSECTS (12) PACK OF 12	12.00	12.00
1	1	0	3351	INSTANT PREHISTORIC#1 (12) PACK OF 12	12.00	12.00
1	1	0	6221	MOOD RING BANDS (30) DISP OF 30	37.50	37.50
1	1	0	3240	PAPER STRNG LITE ASST (8) PACK OF 8	80.00	80.00
1	1	0	92152	WONDERBALL - FASHION (24) DISP OF 24	18.00	18.00

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TOTAL ▶

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CustPhone: 651-653-4059



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FAX (253) 859 2774

LEARNING EXP 102/WHITE BEAR LK

4731 HIGHWAY 61

WHITE BEAR LAKE, MN 00-55110

INVOICE

PAGE 5

LEARNING EXP 102/WHITE BEAR LK
4731 HIGHWAY 61
WHITE BEAR LAKE, MN 00-55110

INVOICE NO. 0280736-IN SALESPERSON 3912
P.O. NO. 103312 SHIP DATE 9/20/2002
CUSTOMER NO. 0019775 F.O.B. POINT DESTINATION
ORDER NO. 0213109 SHIP VIA UPS
INVOICE DATE 9/23/02 TERMS NET 90

ORDERED	SHIPPED	BACK ORDER	PRODUCT NUMBER	DESCRIPTION	UNIT PRICE	EXTENSION
1	0	1	16100	YO-YO ASST (24) PACK OF 24	36.00	0.00
1	0	1	8796	ICE CREAM PUNCH (36) DISP OF 36	21.60	0.00
1	1	0	52	DINOSAURS MINI (144) DISP OF 144	28.80	28.80
1	1	0	797079	TRICKY TRIANGLE ASST (16) PACK OF 16	32.00	32.00
1	1	0	791229	COLOR SPLASH BATH TABS (60) DISP OF 60	36.00	36.00

CONDITIONS OF SALE

1. NO CLAIMS (PRICE, SHORTAGE, OR DEFECTIVE) CONSIDERED, UNLESS WE ARE ADVISED IN WRITING WITHIN 3 DAYS AFTER RECEIPT OF GOODS.
2. A LATE CHARGE OF 1½% PER MONTH (18% PER ANNUM) CHARGED ON OVERDUE ACCOUNT.
3. NO RETURNS ACCEPTED WITHOUT OUR WRITTEN AUTHORIZATION.
4. ALL RETURN MERCHANDISE MUST BE SHIPPED PRE-PAID.
5. ANY COLLECTION FEE & LEGAL CHARGES TO BE INVOLVED IN ORDER TO ENFORCE PAYMENT WILL BE BORNE BY SAID BUYERS.
6. ALL CLAIMS FOR LOSS OR DAMAGE MUST BE FILED BY CUSTOMER WITH DELIVERY CARRIER.
7. PRICES SUBJECT TO CHANGE WITHOUT NOTICE.

NetInv: 1677.84
Dscr: -167.78
Frgh: 0.00
Slstax: 0.00

TOTAL ▶ 1510.06


OFFICE COPY

Rep: KIRSTEN MCCALL

Phone: 651-653-4059

APR 08 2004

FORM B10 (Official Form 10)(4/04)

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA (ST. PAUL)		PROOF OF CLAIM
Name of Debtor MICHAEL B MERRILL VERONICA MERRILL		Case Number 03-34811 - GFK
<p>NOTE: This form is to be used to file a claim for an administrative expense or for a claim that is not a claim for a debt. A fee of \$100.00 is required for payment of an administrative expense. The fee may be paid by check or cash.</p>		<p>RECEIVED 04 MAY 10 AM 10:01 U.S. BANKRUPTCY COURT ST. PAUL, MN</p>
Name of Creditor (The person or other entity to whom the debtor owes money or property): GEO CENTRAL Name and Address where notices should be sent: GEO CENTRAL 3210 CALIFORNIA BLVD NAPA CA 94558 Telephone Number:		
Account or other number by which creditor identifies debtor:		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.
1. Basis for Claim <input checked="" type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other _____		<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Your SS #: _____ Unpaid compensation for services performed from _____ to _____ (date) (date)
2. Date debt was incurred: 9-13-02		3. If court judgment, date obtained:
4. Total Amount of Claim at Time Case Filed: \$ 221.48		
If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
5. Secured Claim. <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Collateral: \$ _____ Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____		6. Unsecured Priority Claim. <input type="checkbox"/> Check this box if you have an unsecured priority claim Amount entitled to priority \$ _____ Specify the priority of the claim: <input type="checkbox"/> Wages, salaries, or commissions (up to \$4,925)* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Up to \$ 2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6). <input type="checkbox"/> Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____). *Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. 8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. 9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.		SEND CLAIM TO: U.S. BANKRUPTCY COURT 200 U.S. COURTHOUSE 316 NORTH ROBERT STREET ST. PAUL, MN 55101 
Date 4-30-04	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim, (attach copy of power of attorney, if any): Ron Niehaus V.P.	
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.		

Invoice112699

Date: 09/13/2002

Customer # LEA102

GeoCentral

3210 California Blvd.
Napa, CA 94558
Phone: 707/224-7500
Fax: 707/224-7400

Bill To: **Learning Express**
Main Street Crossing
4731 Highway 61
White Bear Lake, MN 55110

Ship To: **Learning Express**
Main Street Crossing
4731 Highway 61
White Bear Lake, MN 55110

Telephone: 651/653-4059
Fax Number: 651/653-0445

Ship Date		Ship Via		F.O.B.		Terms		
/ /		UPS		Napa, CA		Net 60 Days		
Purchase Order Number		Delivery Date		Show Date		Salesperson		
103306A184		09/10/2002		09/10/2002		AN		
						112169		
Quantity	Item Number	Description				Tax	Unit Price	Amount
96	BGAS	Treasure Bags,Asst.Sm2x3in. 48/PK				N	0	28.80
50	TRGL	Brk-UR-Own-Geodes-Lg 50 contain&pad				N	1	47.50
10.000	NMIXS310	Tumbled Shape Mix 10#/ Unit				N	3.250	32.50
36	NP0	Pyrite-36 @ .35/ea				N	0	12.60
36	NAGT	Agate Slabs, Tiny-36/PK				N	0	14.40
36	NAGTC	Agate Slabs, Tiny Colored 36/PK				N	0	14.40
36	NRR	Rose Quartz, Rough-36 @ .35/ea				N	0	12.60
10.000	NCS310	Colored Stones-10lbs/PK				N	3.250	32.50

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA (ST. PAUL)

Name of Debtor
MICHAEL B MERRILL
VERONICA MERRILL

Case Number
03-34811 - GFK
RECEIVED
04 JUN 10 AM 9:42
U.S. BANKRUPTCY COURT
ST. PAUL, MN

Name of Creditor (The person or other entity to whom the debtor owes money or property):
KETTLER INTL

Name and Address where notices should be sent:

KETTLER INTL
PO BOX 79497
BALTIMORE MD 21279

- ☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
- ☐ Check box if you have never received any notices from the bankruptcy court in this case.
- ☐ Check box if the address differs from the address on the envelope sent to you by the court.

Telephone Number: **757-301-2629**

Account or other number by which creditor identifies debtor:
LE1152

Check here if ☐ replaces this claim ☐ amends a previously filed claim, dated _____

1. Basis for Claim

- ☒ Goods sold
- ☐ Services performed
- ☐ Money loaned
- ☐ Personal injury/wrongful death
- ☐ Taxes
- ☐ Other _____

- ☐ Retiree benefits as defined in 11 U.S.C. § 1114(a)
- ☐ Wages, salaries, and compensation (fill out below)
- Your SS #: _____
- Unpaid compensation for services performed from _____ to _____
- (date) (date)

2. Date debt was incurred:
04/03/02
3. If court judgment, date obtained:
4. Total Amount of Claim at Time Case Filed:
\$ 465.22

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

☒ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Secured Claim.
☐ Check this box if your claim is secured by collateral (including a right of setoff).

Brief Description of Collateral:

- ☐ Real Estate ☐ Motor Vehicle
- ☐ Other _____

Value of Collateral: \$ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____

6. Unsecured Priority Claim.
☐ Check this box if you have an unsecured priority claim

Amount entitled to priority \$ _____

Specify the priority of the claim:

- ☐ Wages, salaries, or commissions (up to \$4,925)* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).
- ☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4).
- ☐ Up to \$ 2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).
- ☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).
- ☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- ☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).

*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

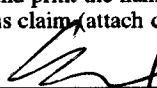
9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

SEND CLAIM TO:
U.S. BANKRUPTCY COURT
200 U.S. COURTHOUSE
316 NORTH ROBERT STREET
ST. PAUL, MN 55101

Date

06-04-04

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

 **ACCOUNTS RECEIVABLE MGR**

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

LE1152 Learning Express

Refno	Date	Amount	
76908	3/21/2001	\$ (724.92)	credit
83869	6/27/2001	\$ (234.36)	credit
100749	4/3/2002	\$ 628.85	invoice
105094	5/24/2002	\$ 47.31	invoice
105907	6/5/2002	\$ 56.64	invoice
110329	7/29/2002	\$ 304.01	invoice
115265	10/18/2002	\$ 282.07	invoice
9021231	12/31/2002	\$ 19.83	finance charge
9030131	1/31/2003	\$ 20.23	finance charge
9030228	2/28/2003	\$ 20.23	finance charge
9030331	3/31/2003	\$ 19.93	finance charge
9030430	4/30/2003	\$ 19.93	finance charge
9030531	5/31/2003	\$ 19.93	finance charge
9030630	6/30/2003	\$ 5.54	finance charge
Total due		\$ 485.22	

099CI2

CUSTOMER MASTER INQUIRY

6/03/04

Customer#: 01 LE1152 LEARNING EXPRESS OF WHITE BEAR

<u>Line</u>	<u>Refno</u>	<u>Date</u>	<u>Charges</u>	<u>Payments</u>	<u>Adjs/Crds</u>	<u>Balance</u>
01	0100749	4/03/02	638.85	.00	628.85-	10.00

Line to Select: .00.

COMPLETE

Press Enter-Continue, Roll-Page, F3-End, F4-Print, F5-Order Inq, F12-Previous

**KETTLER Int'l., Inc.**

P.O. Box 2747
Virginia Beach, VA 23450-2747 USA
Phone: (757) 427-2400 • FAX (757) 427-0183
www.KETTLER.net • E-mail: info@KETTLERUSA.com

YOUR CHOICE FOR QUALITY

INVOICE

MAKE CHECKS PAYABLE TO:
KETTLER International, Inc.
P.O. Box 79497
Baltimore, MD 21279-0497 USA

INVOICE NO.

DATE

04/03/02

CUSTOMER NO.

LE1152

SOLD TO

LEARNING EXPRESS OF WHITE BEAR
LAKE
AKA SUCCESSFUL KIDS, INC.
4731 HIGHWAY 61
WHITE BEAR LAKE MN 55110-0000

SHIP TO

LEARNING EXPRESS OF WHITE BEAR
LAKE
AKA SUCCESSFUL KIDS, INC.
4731 HIGHWAY 61
WHITE BEAR LAKE MN 55110-0000

CUSTOMER P.O. NO.

SHIP VIA

ORDER NO.

SALES
CODE

TERMS

103068

UPS

101157-01 163 NET 60

ORDERED	SHIPPED	BACK ORDERED	U/M	ITEM NO.	DESCRIPTION	UNIT PRICE	AMOUNT
5	5	0	EA	K8131-800	GENERAL PUSHBAR	8.000 EA	40.00
4	4	0	EA	K81429900	KETTRIKE JUNIOR	30.000 EA	120.00
6	6	0	EA	K8843-090	KETTRIKE COMBI "NEW"	50.500 EA	303.00
1	1	0	EA	K90800000	BABY'S FIRST CAR/MASTER HOR-4	75.000 EA	75.00
2	0	2	EA	K8152-100	BLISS KID CAR FRAME	32.500 EA	.00
5	0	5	EA	K8152-000	JUNIOR KID CAR FRAME	32.500 EA	.00
FREIGHT 100.85							100.85

YOUR CHOICE FOR QUALITY

NET SALES

INVOICE DISC.

MISC. CHARGES

SALES TAXES

538.00

.00

100.85

.00

.00

.00

PAY THIS
AMOUNT →

638.85

1002 (REV. 5-01)

FILE COPY

KETTLER International, Inc.
1355 London Bridge Road
Virginia Beach, VA 23456 USA
Tel.: (757) 427-2400, Fax: (757) 427-0183
www.KETTLER.net



MAR 27 AM

YOUR CHOICE FOR QUALITY

SOLD TO: LEARNING EXPRESS OF WHITE BEAR

ORDER#: 101157-01

SHIP TO: LEARNING EXPRESS OF WHITE BEAR
LAKE

DATE: 03/27/02

AKA SUCCESSFUL KIDS, INC.

CUST#: LE1152

4731 HIGHWAY 61

P.O.: 103068

WHITE BEAR LAKE MN 551100000

CARRIER: UPS

PRO: _____

WEIGHT CLASS: 85

WEIGHT: _____

-----QUANTITY-----
ORDERED SHIPPED

ITEM NO.

DESCRIPTION

NO. NO.
PCS HU

5 EA 5 K8131-800

4 EA 4 K81429900

6 EA 6 K8843-090

1 EA 1 K90800000

2 EA 0 K8152-190

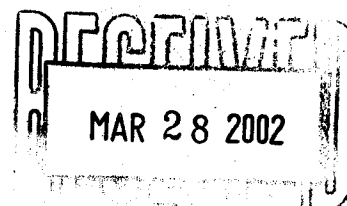
5 EA 0 K8152-090



Y 230334 MAR 28, 2002 ACT 197.0
SERVICE GND COM BILL 201
TRACKING# 1Z2303340347485962
REF 1: 103068
REF 2: 101157-01

QUALITY

PUB SVC CHG \$100.85 HPK 12
IV \$0.00 COD \$0.00
DC \$0.00 RS \$0.00
AH \$0.00 SD \$0.00
HNDL \$0.00 SP \$0.00
NTFY \$0.00 HZMT \$0.00
PUB/NET CHG \$100.85 \$100.85



Freight Terms: Prepaid ☐ Collect ☐ Third Party ☐ Bill To: _____

RECEIVED IN APPARENT GOOD ORDER - EXCEPTIONS NOTED.

Shipper per: _____ Carrier per: _____ Date: _____

**DO NOT BREAK PALLET OR REMOVE SHRINK-WRAP. NO TOP LOAD.
SHIPPER PROVIDED SHORT FORM BILL OF LADING - NOT NEGOTIABLE.**

All parties hereto and their assigns are familiar with, and agree that this bill of lading is subject to: (1) the terms and conditions of the Uniform and Straight Bill of Lading as set forth in the National Motor Freight Classification, and (2) the individually determined rates and contracts agreed upon in writing between the carrier and shipper, if applicable, otherwise the rates, classifications and rules that have been established by the carrier and are available to the shipper, on request, which are in effect on the date of the shipment.

ACCOUNTING COPY

LE 1152 **Ketz & Associates Inc.**

101157
MW

Phone: 952-496-9524

Lynnette Nelson, Manufacturers Representative

Fax: 952-496-9525

Bill: LEARNING EXPRESS

4731 HIGHWAY 61

WHITE BEAR LAKE MN 55110

Ship: SAME

Date: MAR 24 02

Rep:

Ship Date: MAR 24 02

Cancel Date:

Terms:

~~NET 60, 4% DISCOUNT~~

Buyer:

MIKE & RONNIE MERRILL

Phone:

651-653-4059

Account No.

Vendor: KETTLER INTL. INC.

QTY	Code	Description	Unit price	Amount
5	8131-900	GENERAL PUSH BAR	9.60	48.00
4	8142-990	KETTRIKE JUNIOR COLOR	30.00	120.00
6	8843-090	COMBI	50.00	300.00
1	9080-000	BABY'S FIRST CAR MP/4	75.00	75.00

2 8152-190 Blossom
5 8152-090 Junior

Discount%

-500

Total

521.28

1/2 Fr +
N 60

HEATHER MCGLOTHLIN

From: HEATHER MCGLOTHLIN
Sent: Monday, March 25, 2002 9:33 AM
To: 'lynnettej@att.net'
Subject: Learning Express of White Bear Lake

Contacts: Lynnette Nelson

I received their PO. However, please advise them that the Learning Express Program expired. The terms for all accounts this year is the Freight Program. Please advise them of this and let me know if they would like to make any changes.

\$750.00 Half Freight N60
\$2000.00 Free Freight N90

Heather

Thank you for your continued business and support

Sincerely,

RECTOR Int'l. Inc

Heather McGlothlin

Sales Associate



KETTLER Int'l., Inc.

P.O. Box 2747
Virginia Beach, VA 23450-2747 USA
Phone: (757) 427-2400 • FAX (757) 427-0183
www.KETTLERUSA.com

YOUR CHOICE FOR QUALITY E-mail: info@KETTLERUSA.com

INVOICE

MAKE CHECKS PAYABLE TO:
KETTLER International, Inc.
P.O. Box 79497
Baltimore, MD 21279-0497 USA

INVOICE NO.

DATE

05/24/02

CUSTOMER NO.

LE1152

SOLD TO

LEARNING EXPRESS OF WHITE BEAR
LAKE
AKA SUCCESSFUL KIDS, INC.
4731 HIGHWAY 61
WHITE BEAR LAKE MN 55110-0000

SHIP TO

LEARNING EXPRESS OF WHITE BEAR
LAKE
AKA SUCCESSFUL KIDS, INC.
4731 HIGHWAY 61
WHITE BEAR LAKE MN 55110-0000

CUSTOMER P.O. NO.

SHIP VIA

ORDER NO.

SALES CODE

TERMS

103159

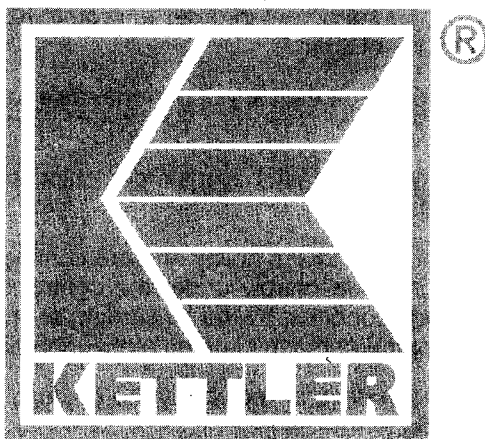
UPS

105448-01

T43

NET 45

ORDERED	SHIPPED	BACK ORDERED	U/M	DESCRIPTION	UNIT PRICE	AMOUNT
4	4	0	EA	K8836-690 KETTRIKE JUNBO COLOR "NEW"	65.500 EA	262.00
6	6	0	EA	K8131-900 NEW STRAIGHT FRAME PUSHBAR UPS #0349427584	8.000 EA	48.00 45.31



NET SALES

INVOICE DISC.

MISC. CHARGES

SALES TAXES

310.00

.00

45.31

.00

.00

.00

PAY THIS
AMOUNT →

355.31

KETTLER International, Inc.
1355 London Bridge Road
Virginia Beach, VA 23456 USA
Tel.: (757) 427-2400, Fax: (757) 427-0183
www.KETTLER.net



YOUR CHOICE FOR QUALITY

SOLD TO: LEARNING EXPRESS OF WHITE BEAR

ORDER#: 105448-01

SHIP TO: LEARNING EXPRESS OF WHITE BEAR
LAKE

DATE: 05/21/02

AKA SUCCESSFUL KIDS, INC.

CUST#: LE1152

4731 HIGHWAY 61

P.O.: 103159

WHITE BEAR LAKE MN 551100000

CARRIER: UPS

PRO: -----

WEIGHT CLASS: 85

WEIGHT: -----

-----QUANTITY-----

ORDERED SHIPPED

ITEM NO.

DESCRIPTION

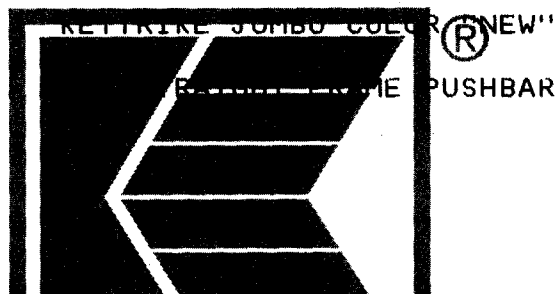
NO.
PCS

NO.
HU

4 EA

4
6

K8836-690



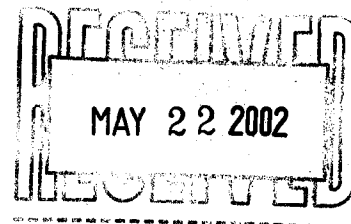
6 EA

K8131-900

230334 MAY 22, 2002 ACT 92.0
SERVICE GND COM BILL 92
TRACKING# 1Z2303340349427584
REF 1: 103159
REF 2: 105448-01

PUB SVC CHG \$45.31 WPK 5
IV \$0.00 COD \$0.00
DC \$0.00 RS \$0.00
AH \$0.00 SD \$0.00
HNDL \$0.00 SP \$0.00
NTFY \$0.00 HZMT \$0.00
PUB/NET CHG \$45.31 \$45.31

QUALITY



Freight Terms: Prepaid ☐ Collect ☐ Third Party ☐ Bill To: _____

RECEIVED IN APPARENT GOOD ORDER - EXCEPTIONS NOTED.

Shipper per: _____ Carrier per: _____ Date: _____

DO NOT BREAK PALLET OR REMOVE SHRINK-WRAP. NO TOP LOAD.
SHIPPER PROVIDED SHORT FORM BILL OF LADING - NOT NEGOTIABLE.

All parties hereto and their assigns are familiar with, and agree that this bill of lading is subject to: (1) the terms and conditions of the Uniform and Straight Bill of Lading as set forth in the National Motor Freight Classification, and (2) the individually determined rates and contracts agreed upon in writing between the carrier and shipper, if applicable, otherwise the rates, classifications and rules that have been established by the carrier and are available to the shipper, on request, which are in effect on the date of the shipment.

ACCOUNTING COPY

Ketz & Associates Inc.

MAY 21 P.M.

105448
MW

Phone: 952-496-9524 Lynnette Nelson, Manufacturers Representative Fax: 952-496-9525

Bill: LEARNING EXPRESS

4731 HIGHWAY 61

WHITE BEAR LAKE MN 55110

Ship: SAME

LE 1152

Date: MAY 16 02

Rep:

P.O. Number 103159

Ship Date: MAY 16 02

Cancel Date:

Terms:

Buyer: MIKE & RONNIE MERRILL

Phone: 651-653-4059

Account No.

LE 1158

Vendor: KETTLER INTL. INC.

QTY	Code	Description	Unit price	Amount
4	8836-690	JUMBO COLOR	65.00	260.00
6	8131-900	STRAIGHT FRAME PUSH BAR	8.00	48.00

Discount% 0.00

Total 308.00



KETTLER Int'l., Inc.

P.O. Box 2747
Virginia Beach, VA 23450-2747 USA
Phone: (757) 427-2400 • FAX (757) 427-0183
www.KETTLERUSA.com
E-mail: info@KETTLERUSA.com

YOUR CHOICE FOR QUALITY

INVOICE

MAKE CHECKS PAYABLE TO:
KETTLER International, Inc.
P.O. Box 79497
Baltimore, MD 21279-0497 USA

INVOICE NO.

DATE

06/05/02

CUSTOMER NO.

LE1152

SOLD TO

LEARNING EXPRESS OF WHITE BEAR
LAKE
AKA SUCCESSFUL KIDS. INC.
4731 HIGHWAY 61
WHITE BEAR LAKE MN 55110-0000

SHIP TO

LEARNING EXPRESS OF WHITE BEAR
LAKE
AKA SUCCESSFUL KIDS. INC.
4731 HIGHWAY 61
WHITE BEAR LAKE MN 55110-0000

CUSTOMER P.O. NO.

SHIP VIA

ORDER NO.

SALES
CODE

TERMS

103173

UPS

106181-01

T43

NET 45

ORDERED	SHIPPED	BACK ORDERED	U/M	DESCRIPTION	UNIT PRICE	AMOUNT
4	4	0	EA	K8152-190 BLOSSOM NEW ADJUSTABLE FRAME	32.500 EA	130.00
4	4	0	EA	K8843-090 KETTRIKE COMBI "NEW"	45.500 EA	182.00
				UPS #0349156760		64.64



NET SALES

INVOICE DISC.

MISC. CHARGES

SALES TAXES

312.00

.00

64.64

.00

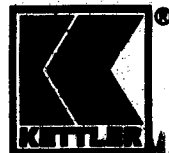
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.00

PAY THIS
AMOUNT

376.64

KETTLER International, Inc.
1355 London Bridge Road
Virginia Beach, VA 23456 USA
Tel.: (757) 427-2400, Fax: (757) 427-0183
www.KETTLER.net



MW
MAY 30 AM
YOUR CHOICE FOR QUALITY

SOLD TO: LEARNING EXPRESS OF WHITE BEAR
SHIP TO: LEARNING EXPRESS OF WHITE BEAR
LAKE
AKA SUCCESSFUL KIDS, INC.
4731 HIGHWAY 61
WHITE BEAR LAKE MN 551100000

ORDER#: 106181-01
DATE: 05/29/02
CUST#: LE1152
P.O.: 103173

CARRIER: UPS

PRO: -----

WEIGHT CLASS: 85

WEIGHT: -----

-----QUANTITY-----

ORDERED SHIPPED

ITEM NO.

DESCRIPTION

NO.
PCS

NO.
HU

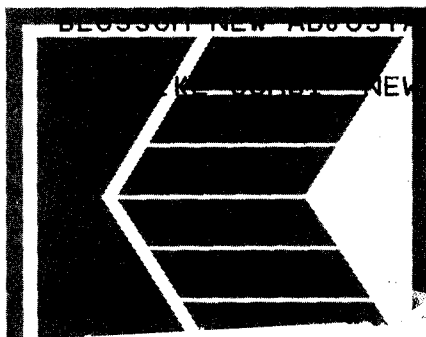
4 EA

4

K8152-190

4 EA

K8843-090



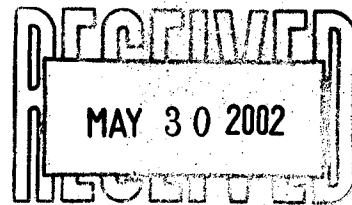
REG. FRAME

230334 MAY 31, 2002 ACT 128.0
SERVICE GND COM BILL 128
TRACKING# 172303340349156760
REF 1: 103173
REF 2: 106181-01

Y

PUB SVC CHG \$64.64 WPK 8
IV \$0.00 COD \$0.00
DC \$0.00 RS \$0.00
AH \$0.00 SD \$0.00
HNDL \$0.00 SP \$0.00
NTFY \$0.00 HZMT \$0.00
PUB/NET CHG \$64.64 \$64.64

QUALITY



Freight Terms: Prepaid ☐ Collect ☐ Third Party ☐ Bill To: _____

RECEIVED IN APPARENT GOOD ORDER - EXCEPTIONS NOTED.

Shipper per: _____ Carrier per: _____ Date: _____

DO NOT BREAK PALLET OR REMOVE SHRINK-WRAP. NO TOP LOAD.
SHIPPER PROVIDED SHORT FORM BILL OF LADING - NOT NEGOTIABLE.

All parties hereto and their assigns are familiar with, and agree that this bill of lading is subject to: (1) the terms and conditions of the Uniform and Straight Bill of Lading as set forth in the National Motor Freight Classification, and (2) the individually determined rates and contracts agreed upon in writing between the carrier and shipper, if applicable, otherwise the rates, classifications and rules that have been established by the carrier and are available to the shipper, on request, which are in effect on the date of the shipment.

ACCOUNTING COPY

Ketz & Associates Inc.

Phone: 952-496-9524 Lynnette Nelson, Manufacturers Representative Fax: 952-496-9525

Bill: [REDACTED]	Date: MAY 29 02
[REDACTED]	Rep: [REDACTED]
Ship: SAME	Ship Date: MAY 29 02
	Cancel Date:
	Terms:
	Buyer: MIKE & RONNIE MERRILL
	Phone: 651-653-4059
	Account No. [REDACTED]

Vendor: KETTLER INTL. INC.

QTY	Code	Description	Unit price	Amount
4	8152-190	BLOSSOM-NEW	32.50	130.00
4	8843-090	COMBI	50.00 45.50	190.00

Discount%	0.00
Total	320.00



KETTLER Int'l., Inc.

P.O. Box 2747
Virginia Beach, VA 23450-2747 USA
Phone: (757) 427-2400 • FAX (757) 427-0183
www.KETTLERUSA.com
E-mail: info@KETTLERUSA.com

YOUR CHOICE FOR QUALITY

INVOICE

MAKE CHECKS PAYABLE TO:
KETTLER International, Inc.
P.O. Box 79497
Baltimore, MD 21279-0497 USA

INVOICE NO.

DATE

07/29/02

CUSTOMER NO.

E1152

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LEARNING EXPRESS OF WHITE BEAR
LAKE
AKA SUCCESSFUL KIDS, INC.
4731 HIGHWAY 61
WHITE BEAR LAKE MN 55110-0000

S
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LEARNING EXPRESS OF WHITE BEAR
LAKE
AKA SUCCESSFUL KIDS, INC.
4731 HIGHWAY 61
WHITE BEAR LAKE MN 55110-0000

CUSTOMER P.O. NO.

SHIP VIA

ORDER NO.

SALES
CODE

TERMS

103239

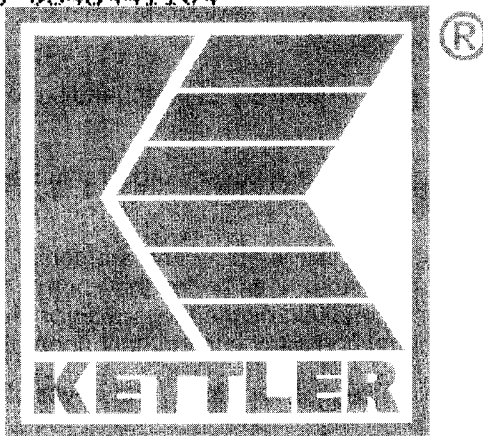
UPS

110736-01

163

NET 45

ORDERED	SHIPPED	BACK ORDERED	U/M	DESCRIPTION	UNIT PRICE	AMOUNT
4	4	0	EA	K8131-800 S FRAME PUSHBAR	8.000 EA	32.00
4	4	0	EA	K8152-090 JUNIOR NEW ADJUSTABLE FRAME	32.500 EA	130.00
2	2	0	EA	K8843-090 KETTRIKE COMBI "NEW"	45.500 EA	91.00
				UPS 0348441104		51.01



NET SALES

INVOICE DISC

MISC. CHARGES

SALES TAXES

253.00

.00

51.01

.00

.00

.00

PAY THIS
AMOUNT →

304.01

KETTLER International, Inc.
1355 London Bridge Road
Virginia Beach, VA 23456 USA
Tel.: (757) 427-2400, Fax: (757) 427-0183
www.KETTLER.net



JUL 24 AM

YOUR CHOICE FOR QUALITY

SOLD TO: LEARNING EXPRESS OF WHITE BEAR
SHIP TO: LEARNING EXPRESS OF WHITE BEAR
LAKE
AKA SUCCESSFUL KIDS, INC.
4731 HIGHWAY 61
WHITE BEAR LAKE MN 551100000

ORDER#: 110736-01
DATE: 07/23/02
CUST#: LE1152
P.O.: 103239

CARRIER: UPS

PRO: _____

WEIGHT CLASS: 85

WEIGHT: _____

---QUANTITY---
ORDERED SHIPPED

ITEM NO.

DESCRIPTION

NO.
PCS

NO.
HU

4 EA	4	K8131-800
4 EA	4	K8152-090
2 EA	2	K8843-090



®

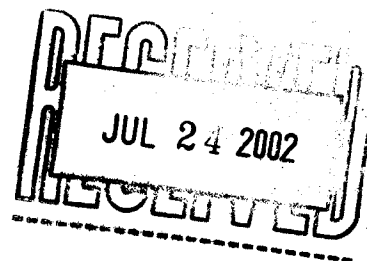
TABLE FRAME

"NEW"

230334 JUL 25, 2002 ACT 96.0
SERVICE GND COM BILL 96
TRACKING# 122303340348441104
REF 1: 110736-01
REF 2: 103239

PUB SVC CHG \$51.01 HPK 7
IV \$0.00 COD \$0.00
DC \$0.00 RS \$0.00
AH \$0.00 SD \$0.00
HNDL \$0.00 SP \$0.00
NTFY \$0.00 HZMT \$0.00
PUB/NET CHG \$51.01 \$51.01

FOR QUALITY



Freight Terms: Prepaid ☐ Collect ☐ Third Party ☐ Bill To: _____

RECEIVED IN APPARENT GOOD ORDER - EXCEPTIONS NOTED.

Shipper per: _____ Carrier per: _____ Date: _____

DO NOT BREAK PALLET OR REMOVE SHRINK-WRAP. NO TOP LOAD.
SHIPPER PROVIDED SHORT FORM BILL OF LADING - NOT NEGOTIABLE.

All parties hereto and their assigns are familiar with, and agree that this bill of lading is subject to: (1) the terms and conditions of the Uniform and Straight Bill of Lading as set forth in the National Motor Freight Classification, and (2) the individually determined rates and contracts agreed upon in writing between the carrier and shipper, if applicable, otherwise the rates, classifications and rules that have been established by the carrier and are available to the shipper, on request, which are in effect on the date of the shipment.

ACCOUNTING COPY

1107368

Ketz & Associates Inc.

Phone: 952-496-9524

Lynnette Nelson, Manufacturers Representative

Fax: 952-496-9525

Bill: LEARNING EXPRESS
4731 HIGHWAY 61
WHITE BEAR LAKE MN 55110

Ship: SAME

Date: JUL 22 02

Rep:

P.O. Number

Ship Date: JUL 22 02

Cancel Date:

Terms: L.E. TERMS

Buyer: MIKE & RONNIE MERRILL

Phone: 651-653-4059

Account No.

Vendor: KETTLER INTL. INC.

QTY	Code	Description	Unit price	Amount
4	8131-000 800	S-FRAME PUSHBAR	8.00	32.00
4	8152-090	KETTRIKE JUNIOR (NEW)	32.50	130.00
2	8843-090	COMBI	50.50 45.50	101.00

CANCEL + ~~8131-000~~ Seat belt 8.00

↑ can I order just one?

Discount% 0.00

Total 263.00

please call or fax me with
an answer asap.

There will
be a \$6
breakage fee

\$6 Breakage

HP Fax Series 900
Plain Paper Fax/Copier

Fax History Report for
KETTLER INTL INC
757-427-0183
Feb 20 2002 1:56pm

Last Fax

Date	Time	Type	Identification	Duration	Pages	Result
Feb 20	1:55pm	Sent	18316240551	0:00	0	No answer

JUL 22 02 02:02P

KETTLER INTL INC

10002220333

07/12/2002 18:44

9524969525

LYNNETTE NELSON:KETZ

PAGE 01

Ketz & Associates Inc.

Phone: 952-496-9324 Lynnette Nelson, Manufacturers Representative Fax: 952-496-9525

Bill: LEARNING EXPRESS 6731 HIGHWAY 61 WHITE BEAR LAKE MN 55110 Ship: SAME	Date: JUL 22 02 Rep: P.O. Number: 100230 Ship Date: JUL 22 02 Cancel Date: Terms: L.E. TERMS Buyer: MIKE & RONNIE MERRILL Phone: 651-453-4059 Account No.:
---	---

Vendor: KETTLER INTL. INC.

QTY	Code	Description	Unit price	Amount
4	8131-000	S - FRAME PUSHBAR	8.00	32.00
4	8132-090	KETTRIKE JUNIOR (NEW)	32.50	130.00
2	8843-090	COMBI	50.50	101.00

1 8137-000 Seat belt 8.00

Discount%	0.00
Total	263.00

↑ can I order just one?

please call or fax me with
an answer asap.

There will
be a \$6
Breakage fee

Yes, they will pay that.
Thanks!

MELISSA WAGNER

From: HEATHER MCGLOTHLIN
Sent: Tuesday, July 23, 2002 9:42 AM
To: MELISSA WAGNER
Subject: Learning Express of White Bear Lake, MN

Customer faxed an order over yesterday, you should have it down there for entry. They want to cancel off the Seatbelt.

Sincerely,
KETTLER International Inc
757-427-2400 ext. 617
Heather McGlothlin



KETTLER Int'l., Inc.

P.O. Box 2747
Virginia Beach, VA 23450-2747 USA
Phone: (757) 427-2400 • FAX (757) 427-0183
www.KETTLERUSA.com

YOUR CHOICE FOR QUALITY E-mail: info@KETTLERUSA.com

INVOICE

MAKE CHECKS PAYABLE TO:
KETTLER International, Inc.
P.O. Box 79497
Baltimore, MD 21279-0497 USA

INVOICE NO.

DATE

10/18/02

CUSTOMER NO.

LE1152

SOLD TO

LEARNING EXPRESS OF WHITE BEAR
LAKE
AKA SUCCESSFUL KIDS, INC.
4731 HIGHWAY 61
WHITE BEAR LAKE MN 55110-0000

SHIP TO

LEARNING EXPRESS OF WHITE BEAR
LAKE
AKA SUCCESSFUL KIDS, INC.
4731 HIGHWAY 61
WHITE BEAR LAKE MN 55110-0000

CUSTOMER P.O. NO.

SHIP VIA

ORDER NO.

SALES
CODE

TERMS

103380

UPS

115980-01

T63

NET 30

ORDERED	SHIPPED	BACK ORDERED	U/M	DESCRIPTION	UNIT PRICE	AMOUNT
6	6	0	EA	K8131-800 S FRAME PUSHBAR	8.000 EA	48.00
3	3	0	EA	K8845-690 KETTRIKE JUMBO NEW WHEELS	65.500 EA	196.50
				UPS 0348331358		37.57
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NET SALES

INVOICE DISC.

MISC. CHARGES

SALES TAXES

244.50

.00

37.57

.00

.00

.00

PAY THIS
AMOUNT

282.07

KETTLER® International, Inc.
1355 London Bridge Road
Virginia Beach, VA 23453 USA
Tel.: (757) 427-2400, Fax: (757) 427-0183
www.KETTLERUSA.com
info@KETTLERUSA.com



OCT 15 2002

YOUR CHOICE FOR QUALITY

SOLD TO: LEARNING EXPRESS OF WHITE BEAR
SHIP TO: LEARNING EXPRESS OF WHITE BEAR
LAKE
AKA SUCCESSFUL KIDS, INC.
4731 HIGHWAY 61
WHITE BEAR LAKE MN 551100000

ORDER#: 115980-01
DATE: 10/15/02
CUST#: LE1152
P.O.: 103380

CARRIER: UPS

PRO: _____

WEIGHT CLASS: 85

WEIGHT: _____

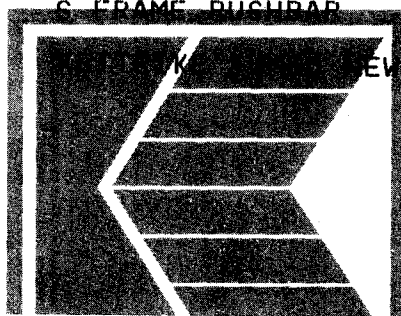
-----QUANTITY-----
ORDERED SHIPPED

ITEM NO.

DESCRIPTION

NO. NO.
PCS HU

6 EA 6
3 EA 3
K8131-800
K8845-690

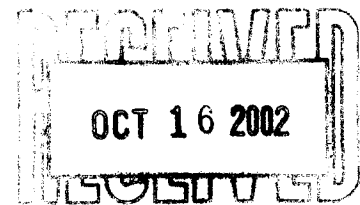


WHEELS

230334 OCT 16, 2002 ACT 77.0
SERVICE GNDCOM BILL 77
TRACKING# 1Z2303340348331358
REF 1: 103380
REF 2: 115980-01

PUB SVC CHG \$37.57 HPK 4
IV \$0.00 COD \$0.00
DC \$0.00 RS \$0.00
AH \$0.00 SD \$0.00
HNDL \$0.00 SP \$0.00
NTFY \$0.00 HZMT \$0.00
PUB/NET CHG \$37.57 \$37.57

QUALITY



Freight Terms: Prepaid ☐ Collect ☐ Third Party ☐ Bill To: _____

RECEIVED IN APPARENT GOOD ORDER - EXCEPTIONS NOTED.

Shipper per: _____ Carrier per: _____ Date: _____

**DO NOT BREAK PALLET OR REMOVE SHRINK-WRAP. NO TOP LOAD.
SHIPPER PROVIDED SHORT FORM BILL OF LADING - NOT NEGOTIABLE.**

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ACCOUNTING COPY

A07307

OCT 15 PM

Ketz & Associates Inc.

115980

Phone: 952-496-9524

Lynnette Nelson, Manufacturers Representative

Fax: 952-496-9525

Bill: LEARNING EXPRESS
4731 HIGHWAY 61
WHITE BEAR LAKE MN 55110
Ship: SAME

Date: OCT 10 02
Rep: _____
P.O. Number: 103380
Ship Date: OCT 11 02
Cancel Date: _____
Terms: _____
Buyer: MIKE & RONNIE MERRILL
Phone: 651-653-4059
Account No. LE115Z

Vendor: KETTLER INTL. INC.

QTY	Code	Description	Unit price	Amount
6	8131-800	GENERAL PUSH BAR	8.00	48.00
3	8045-690	JUMBO COLOR	65.50	196.50

Discount%	0.00
Total	244.50

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA
THIRD DIVISION**

In Re:

Bankruptcy 03-34811
Chapter 7 Case

Michael & Veronica Merrill,

**UNSWORN CERTIFICATE
OF SERVICE**

Debtor(s).

I, Krisann Treague, employed by Michael J. Iannacone, attorney licensed to practice law in this Court, with office address of 8687 Eagle Point Blvd., Lake Elmo, Minnesota, declare that on September 22, 2004, I mailed copies of the **NOTICE OF HEARING AND OBJECTION TO CREDITORS' CLAIMS WITH PROPOSED ORDER** by first class mail postage prepaid to each entity named below at the address stated below for each entity:

United States Trustee
1015 U.S. Courthouse
300 South Fourth Street
Minneapolis, MN 55415

Lucy Zamattia
John Hanson Co.
369 Adrian Rd.
Millbrae, CA 94030

Michael L. Rice, CFO
Sport-Fun
P.O. Box 39150
Los Angeles, CA 90039

Dorothy Rua
Credit Manager
Wild Planet Toys
98 Battery St. #300
San Francisco, CA 94111

Pat Daul
Associate Publisher
Press Publications
4779 Bloom Ave.
White Bear Lake, MN 55110

Bill Vogts
Credit Manager
Natural Science Industries
910 Orlando Ave.
Westhempsted, NY 11552

Roy Salmela, Controller
Bead Shop
4114 N. Oakland Ave.
Milwaukee, WI 53211

Annette Hendershot
Sales Manager
Rainbow Creatures
11853 16th Ave. S.
Seattle, WA 98168

Robert Lancaster III, CEO
Jack Rabbit Creations
1039 Vance Ave. NE
Atlanta, GA 30306

Tom Slade, VP
Accord Publishing
1732 Wazee St.
Denver, CO 80202

Questmarc Publishing
ATTN: Paul
P.O. Box 340
Yankton, SD 57078

John J. Ryan
Corporate Counsel
Toysmith
5110 Frontage Rd.
Auburn, WA 98001

Ken Niehaus, VP
Geo Central
3210 California Blvd.
Napa, CA 94558

Kettler International
P.O. Box 79497
Baltimore, MD 21279

Michael Merrill
5765 Oxford Avenue
Shoreview, MN 55126

Veronica Merrill
5765 Oxford Avenue
Shoreview, MN 55126

Barbara J. May, Esq.
4105 N. Lexington #310
Arden Hills, MN 55126

And, I declare, under penalty of perjury, that the foregoing is true and correct.

Executed on: September 22, 2004

____/e/ *Krisann Treague*____

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA
THIRD DIVISION**

In Re:

Bankruptcy 03-34811
Chapter 7 Case

Michael & Veronica Merrill,

O R D E R

Debtor.

At St. Paul, Minnesota.

The above-entitled matter came on for hearing before the undersigned Judge upon the objection of the Trustee to the claims of John Hanson Co., Sport-Fun, Wild Planet Toys, Press Publications, Natural Science Industries, Bead Shop, Rainbow Creatures, Jack Rabbit Creations, Accord Publishing, Questmarc Publishing, Toysmith, Geo Central and Kettler International. Michael J. Iannacone appeared as attorney for trustee and _____ appeared on behalf of _____.

Upon all the files, records and proceedings herein, and the Court being fully advised in the premises

IT IS HEREBY ORDERED that the following claims are disallowed:

<u>Claim No.</u>	<u>Creditor</u>	<u>Amount</u>
4	John Hanson Co.	\$ 174.90
9	Sport-Fun	\$ 387.51
15	Wild Planet Toys	\$2,142.56
18	Press Publications	\$1,037.50
20	Natural Science Industries	\$2,106.75

21	Bead Shop	\$1,626.34
22	Rainbow Creatures	\$1,287.87
23	Jack Rabbit Creations	\$ 189.56
26	Accord Publishing	\$ 215.45
28	Questmarc Publishing	\$ 218.26
31	Toysmith	\$3,324.33
33	Geo Central	\$ 221.48
41	Kettler International	\$ 485.20

Dated this _____ day of _____, 2004.

Gregory F. Kishel, Chief Judge
United States Bankruptcy Court